



**FULLY EXECUTED - CHANGE 2**

**Contract Number: 4400010453**

Contract Change Effective Date: 12/16/2015

Valid From: 11/01/2012 To: 06/30/2016

All using Agencies of the Commonwealth, Participating Political Subdivision, Authorities, Private Colleges and Universities

Your SAP Vendor Number with us: 162505

**Purchasing Agent**

Name: Henry Jeffrey

Phone: 717-346-3847

Fax: 717-783-6241

**Supplier Name/Address:**

ANIXTER INC  
P.O. Box 847428  
DALLAS TX 75284-7428 US

Supplier Phone Number: 800-821-2115

Supplier Fax Number: 224-521-4011

**Please Deliver To:**

To be determined at the time of the Purchase Order unless specified below.

**Contract Name:**

SURVEILLANCE, SECURITY AND FIRE SYSTEMS

**Payment Terms**

NET 30

Solicitation No.: 6100022998

Issuance Date: 09/06/2012

Supplier Bid or Proposal No. (if applicable): 6500054562

Solicitation Submission Date: 09/27/2012

This contract is comprised of: The above referenced Solicitation, the Supplier's Bid or Proposal, and any documents attached to this Contract or incorporated by reference.

Item	Material/Service Desc	Qty	UOM	Price	Per Unit	Total
	*** Validity Period Changed ***					
7	Upgrades	0.000		0.00	1	0.00
	*** Validity Period Changed ***					
8	Equipment and/or Accessories w/o Install	0.000		0.00	1	0.00
	*** Validity Period Changed ***					
9	PHEAA Special Terms & Conditions	0.000		0.00	1	0.00

**General Requirements for all Items:**

**Information:**

Supplier's Signature \_\_\_\_\_

Title \_\_\_\_\_

Printed Name \_\_\_\_\_

Date \_\_\_\_\_



**FULLY EXECUTED - CHANGE 2**  
**Contract Number: 4400010453**  
Contract Change Effective Date: 12/16/2015  
Valid From: 11/01/2012 To: 06/30/2016

**Supplier Name:**  
ANIXTER INC

**Header Text**

The Department of General Services is issuing this contract to procure Maintenance, Repair and Testing Services for Surveillance, Security and Fire Systems for the Commonwealth of PA. The term of the contract is five years. See attached Statement of Work for contract requirements and specifications. These completed documents are attached to the contract: Attachment A service categories and system descriptions, Attachment B Contract Worksheet and the Domestic Workforce Utilization Certificate.

Questions should be forwarded to Jeff Henry at [jefhenry@pa.gov](mailto:jefhenry@pa.gov) or 717-346-3847.

No further information for this Contract

**Information:**



**FULLY EXECUTED - CHANGE 1**

**Contract Number: 4400010453**

Contract Change Effective Date: 07/02/2013

Valid From: 11/01/2012 To: 10/31/2017

All using Agencies of the Commonwealth, Participating Political Subdivision, Authorities, Private Colleges and Universities

Your SAP Vendor Number with us: 162505

**Purchasing Agent**

Name: Henry Jeffrey

Phone: 717-346-3847

Fax: 717-783-6241

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ANIXTER INC  
P.O. Box 847428  
DALLAS TX 75284-7428 US

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NET 30

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7	Upgrades	0.000		0.00	1	0.00
8	Equipment and/or Accessories w/o Install	0.000		0.00	1	0.00
						*** New Item ***
9	PHEAA Special Terms & Conditions	0.000		0.00	1	0.00
						*** New Item ***

**General Requirements for all Items:**

**Information:**

Supplier's Signature \_\_\_\_\_

Title \_\_\_\_\_

Printed Name \_\_\_\_\_

Date \_\_\_\_\_



**FULLY EXECUTED - CHANGE 1**

**Contract Number: 4400010453**

Contract Change Effective Date: 07/02/2013

Valid From: 11/01/2012 To: 10/31/2017

**Supplier Name:**

ANIXTER INC

**Header Text**

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No further information for this Contract

**Information:**



**FULLY EXECUTED**  
**Contract Number: 4400010453**  
Contract Effective Date: 11/05/2012  
Valid From: 11/01/2012 To: 10/31/2017

All using Agencies of the Commonwealth, Participating Political Subdivision, Authorities, Private Colleges and Universities

**Purchasing Agent**  
**Name: Henry Jeffrey**  
**Phone: 717-346-3847**  
**Fax: 717-783-6241**

Your SAP Vendor Number with us: 162505

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ANIXTER INC  
P.O. Box 847428  
DALLAS TX 75284-7428 US

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To be determined at the time of the Purchase Order unless specified below.

**Supplier Phone Number:** 800-821-2115  
**Supplier Fax Number:** 224-521-4011

**Contract Name:**  
SURVEILLANCE, SECURITY AND FIRE SYSTEMS

**Payment Terms**  
NET 30

Solicitation No.: 6100022998

Issuance Date: 09/06/2012

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Item	Material/Service Desc	Qty	UOM	Price	Per Unit	Total
7	Upgrades	0.000		0.00	1	0.00

**General Requirements for all Items:**

**Header Text**

The Department of General Services is issuing this contract to procure Maintenance, Repair and Testing Services for Surveillance, Security and Fire Systems for the Commonwealth of PA. The term of the contract is five years. See attached Statement of Work for contract requirements and specifications. These completed documents are attached to the contract: Attachment A service categories and system descriptions, Attachment B Contract Worksheet and the Domestic Workforce Utilization Certificate.

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No further information for this Contract

**Information:**

Supplier's Signature \_\_\_\_\_

Title \_\_\_\_\_

Printed Name \_\_\_\_\_

Date \_\_\_\_\_

**MAINTENANCE, REPAIR AND TESTING SERVICES FOR  
SURVEILLANCE, SECURITY AND FIRE SYSTEMS  
INVITATION FOR BID (IFB) 6100025041- Supplement 2**

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CONTRACT SCOPE/OVERVIEW:

This contract will cover the Commonwealth agencies requirements for routine and preventative maintenance, repair and upgrades of Surveillance, Security and Fire Suppression Systems. It will also include monitoring, testing and other related services in addition to replacement and repair parts. This contract will provide Commonwealth agencies the ability to purchase these services and parts directly from Manufacturers/Original Equipment Manufacturers (OEMs) or through their authorized dealers.

TERM OF CONTRACT:

This is a five (5) year Contract with no renewal options.

SERVICE CATEGORIES:

The types of services that may be provided under this Contract are divided into categories. See *Attachment A, Service Category Sheet* for detailed information. The Commonwealth reserves the right to add categories/sub-categories or revise the existing categories/sub-categories as necessary to meet the needs of the Commonwealth agencies.

METHOD OF AWARD:

The Contract will be a multiple award to all responsible and responsive bidders, who comply with the "Eligibility Requirements". Award of a contract to a bidder is not a guarantee of business. Using Agencies will solicit quotes from awarded Contractors who are qualified in the appropriate county, service category and service type. The Using Agency will select a Contractor for their required services based on a Best Value Determination.

PRICING:

Bidders are required to complete and submit with their bid *Attachment B, Bid Submittal Worksheet*.

Attachment B, Bid Submittal Worksheet:

Tab 1, Bidder Information: Bidders must complete this tab providing information about the company.

Tab 2, Service Categories: Contains a list of service categories. Each bidder must identify, by entering an X in the appropriate columns, the types of services they can provide, by System Type.

Tab 3, Counties: Bidders must complete this tab by either 1) indicating that it will provide services statewide for all of the counties of Pennsylvania; or, 2) indentifying the individual counties in which it will provide service, if statewide coverage is not provided.

Tab 4, Manufacturer's Represented: Bidders must identify the Manufacturer(s)/OEMs which they represent. In addition they must identify which of the categories of services they can provide for each Manufacturer/OEM they represent.

Pricing for all replacement and repair parts provided through a maintenance agreement under this contract will be at current manufacturer catalog, where such pricing exists, or a percentage (%) off discount from the Supplier's current catalog list. Percentage of discount may vary according to category and product line awarded and must be specified. Discount percentage (%) can be increased, but not decreased, during the life of this contract. These pricing guidelines will be adhered to by the Contractors and shall apply to all Using Agencies. Bidders must enter the percentage discount off price list for all new, replacement

or repair parts for each Manufacturer/OEM they represent on Tab 4, Manufacturer's Represented.

Tab 5, Rate Sheet: Bidders must enter their Labor Rate Cost Data Information. Contractors may adjust their Labor Rate pricing one (1) time every twelve (12) month period during the Contract term. A Contractor seeking to update its Labor Rate pricing shall submit a request, by letter, to the Contracting Officer with the adjusted prices in accordance with the, Table 4. Compensation (Not Seasonally Adjusted): Employment Cost Index for total compensation, private industry workers, by bargaining status, region, and area. (<http://stats.bls.gov/news.release/eci.t04.htm>) **Example:** Reference - Bargaining Status - Region (4) - Northeast - 12 months ended Dec. 2005 - 3.4%.

#### REPAIR, PREVENTATIVE MAINTENANCE, MONITORING & UPGRADES:

For the purpose of this contract, repair, preventative maintenance, monitoring and upgrades are defined below:

Repair: Repairs are work performed on existing security, surveillance and fire suppression systems for the purposes of a break/fix nature and includes the replacement of like parts/components in order to return the systems to working order. This work cannot include replacement of the entire system or change or alter the system as it relates to its size, type, and capability. This includes repairs needed on an emergency basis. Parts or components that must be replaced due to inoperability may be replaced with an updated part or component if the original part or component is no longer available.

Preventative Maintenance: Preventative Maintenance are services performed on a routine basis, such as cleaning and testing of all systems and component parts for the purpose of allowing the systems or equipment to continue operating in the expected manner.

Monitoring: On or Off-premise, central station monitoring of system alarms, troubles or other events. Monitoring includes reporting of incidents by calling individuals on designated call lists and/or dispatching fire, police or other emergency responders.

Upgrades: Upgrades to existing security, surveillance and fire suppression systems are permitted in order to update the existing equipment. All upgrades are limited to exterior wall, floor and ceiling installations. This includes, but is not limited to: Software upgrades, installation of new cameras to existing cabling/wiring, etc. No new wiring or any other alteration to the building is permitted except to replace faulty or defective wiring as part of a repair as defined above.

Exclusions to the definition of repair, preventative maintenance, monitoring and upgrades include:

- **Design/Build:** No system design services are permitted for the purposes of building, upgrading, or maintaining existing or new systems.
- **Alterations:** No repair/upgrade/preventative maintenance work which includes altering, improving or demolishing existing systems.
- **Cabling:** No upgrade work which requires new installation of cabling. Replacement of existing cabling with the same type of cabling to repair a system is permitted.
- **Public Works Projects:** Construction, reconstruction, demolition, and/or alteration to existing or new systems. If the installation of equipment or materials alters the building, installation of equipment or materials should be considered a Publics Works Project.

**The exclusions listed above are not part of the scope of services included in this contract.**

REPLACEMENT PARTS:

Parts that are provided in accordance with repair or preventative maintenance work under this contract must be equal to or better than O.E.M. specifications. Any permanent replacement of parts must be warranted per O.E.M specifications.

APPLICABILITY OF THE PREVAILING WAGE ACT:

Due to the nature of some of the repairs, preventative maintenance or upgrades included within the scope of this project, the Prevailing Wage Act may apply. When issuing RFQs under this contract, using agencies shall include with the scope of the work whether the Act applies and provide the applicable wage data from the Department of Labor & Industry and contractors shall quote accordingly. If the using agency determines that the Act applies, the following clause is incorporated into any RFQ and Purchase Order resulting from this contract:

PREVAILING MINIMUM WAGES:

The contract with the awarded vendor is subject to and shall comply with the provisions, duties, obligations, remedies and penalties of the Pennsylvania Prevailing Wage Act, 43 P.S. Sections 165-1 through 165-17 and its regulations 34 Pa. Code Sections 9.101 through 9.112, which are incorporated herein by reference as if fully set forth herein. The contractor shall pay no less than the wage rates including contributions for employee benefits as determined by the Secretary of Labor and Industry (hereinafter referred to in this paragraph as "Secretary") for each craft or classification of all workers needed to perform this contract during the term hereof for the county in which the work is to be performed. In compliance with said Pennsylvania Prevailing Wage Act, the Prevailing Minimum Wage Predetermination, as approved by the Secretary, is attached hereto and made a part hereof.

- A. The provisions of this paragraph shall apply to all work performed on the contract by the contractor and to all work performed on the contract by all subcontractors. The contractor shall insert in each of its subcontracts all of these required contract provisions and stipulations contained in this paragraph and such other stipulations as may be required.
- B. No worker may be employed on the public work except in accordance with the classifications set forth in the decisions of the Secretary. In the event that additional or different classifications are necessary, the procedure set forth in section 8 of the Act (43 P.S. § 165-8) and section 9.107 of the Act's Regulations (relating to petition for review of rates and hearings) shall be followed.
- C. Workers employed or working on the public work shall be paid unconditionally, regardless of whether any contractual relationship exists or the nature of a contractually relationship which may be alleged to exist between a contractor, subcontractor and workers, at least once a week without deduction or rebate, on any account, either directly or indirectly, except authorized deductions, the full amounts due at the time of payment, computed at the rates applicable to the time worked in the appropriate classification. Nothing in the contract, the Prevailing Wage Act or its Regulations prohibits the payment of more than the general prevailing minimum wage rates as determined by the Secretary to any worker or public work.
- D. The contractor and each subcontractor shall post for the entire period of construction the wage determination decisions of the Secretary, including the effective date of changes thereof, in a prominent and easily accessible place or places at the site of the work and at the place or places used by them to pay workers their wages. The posted notice of wage rates shall contain the following information:

- 1. The name of project.



2. The name of public body for which it is being constructed.
  3. The crafts and classifications of workers listed in the Secretary's general prevailing minimum wage rate determination for the particular project.
  4. The general prevailing minimum wage rates determined for each craft and classification and the effective date of changes.
  5. A statement advising workers that if they have been paid less than the general prevailing minimum wage rate for their job classification or that the contractor or subcontractor are not complying with the act or the regulations in any manner whatsoever, the worker may file a protest in writing with the Secretary of Labor and Industry within 3 months of the date of the occurrence, objecting to the payment to a contractor to the extent of the amount due or to become due to them as wages for work performed on the public work project. A worker paid less than the rate specified in the contract shall have a civil right of action for the difference between the wage paid and the wages stipulated in the contract, which right of action must be exercised within 6 months from the occurrence of the event creating the right.
- E. The contractor and subcontractors shall keep an accurate record showing the name, craft or classification, number of hours worked per day, and the actual hourly rate of wage paid including employee benefits, to each worker employed by the contractor or subcontractor in connection with the public work. The record shall include deductions from each worker. The record shall be preserved for 2 years from the date of payment and shall be open at reasonable hours to the inspection of the public body awarding the contract and to the Secretary or the Secretary's authorized representatives.
- F. Apprentices shall be limited to numbers in accordance with a bona fide apprenticeship program registered with and approved by the Pennsylvania Apprenticeship and Training Council and only apprentices whose training and employment are in full compliance with The Apprenticeship and Training Act (43 P.S. §§ 90.1 – 90.10), approved July 14, 1961 and the regulations issued thereto shall be employed on the public work project. A worker using the tools of a craft who does not qualify as an apprentice within the provisions of this subsection shall be paid the rate predetermined for journeymen in that particular craft or classification.
- G. Wages shall be paid without deductions except authorized deductions. Employers not parties to a contract requiring contributions for employee benefits which the Secretary of Labor and Industry has determined to be included in the general prevailing minimum wage rate shall pay the monetary equivalent thereof directly to the workers.
- H. Payment of compensation to workers for work performed on public work on a lump sum basis, or a piece work system, or a price certain for the completion of a certain amount of work, or the production of a certain result shall be deemed a violation of the Act, regardless of the average hourly earnings resulting therefrom.
- I. Each contractor and each subcontractor shall file a statement each week and a final statement at the conclusion of the work on the contract with the contracting agency, under oath, and in form satisfactory to the Secretary, certifying that workers have been paid wages in strict conformity with the provisions of the contract. If wages remain unpaid, the contractor or subcontractor shall set forth the amount of wages due and owing to each worker respectively. A copy of the form entitled "Contractor's or

Subcontractor's Weekly Payroll Certification for Public Works Projects" is attached hereto.

- J. Before final payment is made, a final wage certification must be submitted by all contractors and subcontractors.

UNION LABOR:

The Contractor must quote Prevailing Wage Rates and use Union Labor for installation in areas/buildings that are Union covered.

ELIGIBILITY REQUIREMENTS:

Bidders must be able to meet all of the requirements identified below and provide the appropriate documentation as identified. Failure to meet any of the requirements below will result in the supplier's bid being rejected for that Service Category.

The bidder must have been in business for a minimum of two (2) years prior to submitting a bid. To meet the minimum of two (2) years in business qualification requirement, suppliers may submit documentation such as: Articles of Incorporation, registration of a fictitious name, income tax return, Dunn & Bradstreet report, etc.

Bidders must be able to perform the services required within the category (ies) specified by the supplier in Attachment B, Bid Submittal Worksheet.

A Manufacturer/OEM must be able to directly or through its authorized dealer supply all equipment, supplies, components and parts required under the scope of the category(s) specified.

Authorized dealers who bid directly must be able to supply all equipment, supplies, components and parts required under the scope of the category(s) specified.

Authorized dealers must submit a letter from the manufacturers certifying them as authorized dealers. Letters should include the representation that the manufacturer will honor all manufacturer warranties for equipment, supplies, components and parts provided by the bidder.

PA ARMY NATIONAL GUARD REQUIREMENTS:

In accordance with these documents, Security of Arms, Ammunition and Explosives and the Master Cooperative Agreement, National Guard Regulation 5-1, Appendix 4 (Electronic Security Systems), technicians who work on these systems must be certified by the Electronic Security Systems Certification Course at the National Guard Professional Education Center in Little Rock Arkansas.

In addition to the National Guard Electronic Security Systems Certification Course, the PAARNG systems being utilized require certification through Honeywell for IDS and CCTV, AiPhone Video Intercom Systems, Galaxy and Honeywell Access Control Systems and Federal Signal Mass Notification. Certification is required by all technicians working on PAARNG systems. Technicians must also have an annual drug test, NCIC Clean Background Check and be recertified every three years through the ESS Certification Course or if systems requirements are changed.

These certifications **ARE NOT** a requirement for award on this contract; it is a requirement for any supplier that wishes to quote services for the Department of Military and Veterans' Affairs (DMVA), PA Army National Guard. Contact the PAARNG Electronic Security System Program Manager at (717)861-9729 for questions.

SUBCONTRACTORS:

Suppliers interested in providing services as a subcontractor under this contract do not need to be an awarded supplier on this contract. The prime contractor assumes responsibility for all services provided under their contract, whether or not it provides them directly or using a subcontractor.

VIRUS, MALICIOUS, MISCHIEVOUS OR DESTRUCTIVE PROGRAMMING:

- a. Notwithstanding any other provision in this Contract to the contrary, if the Contractor or any of its employees, subcontractors or consultants introduces a virus or malicious, mischievous or destructive programming into the Commonwealth's software or computer networks and has failed to comply with the Commonwealth software security standards, and provided further that the Commonwealth can demonstrate that the virus or malicious, mischievous or destructive programming was introduced by the Contractor or any of its employees, subcontractors or consultants, the Contractor shall be liable for any damage to any data and/or software owned or licensed by the Commonwealth. The Contractor shall be liable for any damages incurred by the Commonwealth including, but not limited to, the expenditure of Commonwealth funds to eliminate or remove a computer virus or malicious, mischievous or destructive programming that result from the Contractor's failure to take proactive measures to keep virus or malicious, mischievous or destructive programming from originating from the Contractor, its servants, agents or employees through appropriate firewalls and maintenance of anti-virus software and software security updates (such as operating systems security patches, etc.). In the event of destruction or modification of software, the Contractor shall eliminate the virus, malicious, mischievous or destructive programming, restore the Commonwealth's software, and be liable to the Commonwealth for any resulting damages. The Contractor shall be responsible for reviewing Commonwealth software security standards in effect at the commencement of the Contract and complying with those standards. The Contractor's liability shall cease if the Commonwealth has not fully complied with its own software security standards.
- b. The Contractor shall perform a security scan on any software or computer program developed by the Contractor or its subcontractors in a country other than the United States of America that may come in contact with the Commonwealth's software or computer networks. Contractor shall perform such security scan prior to introducing any such software or computer program into a Commonwealth development environment, test environment or production environment. The results of these security scans will be provided to the Commonwealth prior to installing into any Commonwealth development environment, test environment or production environment. The Commonwealth may perform, at its discretion, additional security scans on any software or computer program prior to installing in a Commonwealth environment as listed above.
- c. The Commonwealth may, at any time, audit, by a means deemed appropriate by the Commonwealth, any computing devices being used by representatives of the Contractor to provide services to the Commonwealth that will be connected to a Commonwealth network for the sole purpose of determining whether those devices have anti-virus software with current virus signature files and the current minimum operating system patches or workarounds have been installed. Devices found to be out of compliance will immediately be disconnected and will not be permitted to connect or reconnect to the Commonwealth network until the proper installations have been made. The Commonwealth shall not install any software or monitoring tools on the Contractor's equipment without the Contractor's written consent to do so.
- d. The Contractor may use the anti-virus software used by the Commonwealth to protect Contractor's computing devices used in the course of providing services to the Commonwealth. It is understood that the Contractor may not install the software on any

computing device not being used to provide services to the Commonwealth, and that all copies of the software will be removed from all devices upon termination of this Contract.

- e. Neither the Commonwealth nor the Issuing Agency will be responsible for any damages to the Contractor's computers, data, software, etc. caused as a result of the installation of the Commonwealth's anti-virus software or monitoring software on the Contractor's computers.

LIMITATION OF LIABILITY:

- a. The Contractor's liability to the Commonwealth under this Contract shall be limited to the greater of \$250,000 or the value of this Contract (including any amendments). This limitation will apply, except as otherwise stated in this Section, regardless of the form of action, whether in contract or in tort, including negligence. This limitation does not, however, apply to damages for:
  - (1) bodily injury;
  - (2) death;
  - (3) intentional injury;
  - (4) damage to real property or tangible personal property for which the Contractor is legally liable; or
  - (5) the Contractor's indemnity of the Commonwealth for patent, copyright, trade secret, or trademark protection.
- b. In no event will the Contractor be liable for consequential or incidental damages unless otherwise specified in the IFB. Except as set out in the VIRUS, MALICIOUS, MISCHIEVOUS OR DESTRUCTIVE PROGRAMMING section, the Contractor will not be liable for damages due to lost records or data, unless otherwise specified in the IFB. Notwithstanding the foregoing, the Contractor shall provide reasonable assistance to the Commonwealth in restoring such lost records or data to their most recent backup copy.

WORK LOCATION SECURITY:

The Contractors shall follow all required Security procedures at each worksite for signing in and out, obtaining and displaying vendor badges or other necessary identification or other requirements as deemed necessary by the Contracting agency. Particularly sensitive areas may require Commonwealth staff to accompany vendor representatives. These procedures may vary from agency to agency or from work location to work location and must be adhered to.

EMERGENCY RESPONSE AND REPAIR TIME:

In no event shall the lead technician assigned by the Contractor take longer than four (4) hours, or as specified in the Purchase Order, to arrive at the project location from the time notification is made to the Contractor of an emergency. Repair work shall be completed within the time specified in the Purchase Order by the Contracting Agency.

REMEDY DEFECTS:

In addition to any other guarantees or warranties, the Contractor covenants and agrees, after acceptance of the Work performed under this Contract, to remedy without cost to the Contracting Agency, any such defect provided said defects in the judgment of the Contracting Agency, are caused by defective or inferior materials, equipment or workmanship. If the corrective work is not completed within thirty (30) days after notification by the Contracting Agency to the Contractor, the Contracting Agency may do the work and submit those costs to the Contractor for reimbursement.

**OPEN ENROLLMENT:**

Contractors must submit a bid and be awarded a contract. The enrollment period for this Contract will be open throughout the term of the Contract. Contractors are strongly encouraged to submit their bid as soon as practicable. Bidders may seek to be added to the Contractor or existing Contractors may seek to become qualified in additional Service Categories by submitting a bid at any time throughout the term of the contract.

The bid evaluation and contract execution process may take an estimated 30-60 Commonwealth, business days to complete. The evaluation process for Contractors attempting to qualify for additional Service Categories may take an estimated 30 Commonwealth business days to complete. Please note that the bid evaluation and contract execution process may take longer to complete than estimated above depending on the volume of bids received and the availability of Commonwealth resources.

**DOMESTIC WORKFORCE UTILIZATION CERTIFICATION:**

To the extent that any services could be performed outside of the geographical boundaries of the United States, the Bidder will be required to certify that those services will be performed exclusively within the geographical boundaries of the United States or specify the percentage of the direct labor that will be performed outside the United States. The certification form is included with the IFB and must be completed and returned by the Bidder. The Contracting Agency will use the certification in making a best value selection.

**DOCUMENT(S) TO BE RETURNED:**

The following document(s) must be returned with your bid response in the PA Supplier Portal:

- Attachment B, Bid Submittal Worksheet (all 5 tabs must be completed)
- COSTARS Program Election to Participate
- DGS Small Business Certificate, if required
- Domestic Workforce Utilization Certification

Failure to return these documents may result in rejection of the bid. You may refer to the SRM Bidding Reference Guide on the Supplier Portal at [www.pasupplierportal.state.pa.us](http://www.pasupplierportal.state.pa.us) for further details on attaching documents to your bid and bidding instruction.

**BEST VALUE DETERMINATION:**

The Commonwealth will award a Contract to all responsible and responsive Bidders who meet the contract requirements. Award of a Contract only renders an awarded Contractor to be eligible to perform services under the Contract and does not guarantee that an awarded Contractor will receive any work under the Contract. Commonwealth Agencies will be required to solicit quotations from all Contractors who can provide the required services and in the desired county. Contractor price quotations for the required services shall be evaluated in order to make a best value determination. The best value quote shall be the lowest price quote that meets the service requirements and all other aspects of the price quotation request.

**BLANKET PURCHASE ORDERS:**

Using Agencies may issue Blanket Purchase Orders against this Contract. Such orders may cover all anticipated requirements for a set period of time (i.e., month, quarter, or year.) These orders constitute the Contractor's authority to perform the services at the requesting agency site(s). All Blanket Purchase Orders received by the Contractor up to and including the expiration date of the Contract are acceptable and must be performed in accordance with the Blanket Purchase Order and the Contract. The period of performance under any Blanket Purchase Order can extend beyond the expiration date of the Contract, but cannot exceed the performance time periods specified in the Blanket Purchase Order. While no Blanket Purchase Orders can be issued under the Contract after the expiration date, the Contract does not expire and continues to be in effect for all existing Purchase Orders until the performance time periods of the existing orders have expired. Each

Blanket Purchase Order will be deemed to incorporate the terms and conditions set forth in the Contract.

Contracting agencies may select any number of or all goods and services covered under the scope of this Contract based on their specific need and in accordance with this Statement of Work. No Terms and Conditions provided by Contractors shall apply.

TRAVEL AND SUBSISTENCE:

No travel costs (i.e., mileage, lodging, subsistence) will be reimbursed, except for extenuating circumstances, without prior written approval by the Commonwealth of Pennsylvania. The Contractor may not charge for time spent in travel. If travel reimbursement is approved by the Commonwealth of Pennsylvania, such reimbursement shall be in accordance with the requirements of the Commonwealth of Pennsylvania's Management Directive 230.10, *Travel and Subsistence Allowances*, and travel related expenses shall be subject to the same limitations that apply to Commonwealth employees.

ISSUANCE OF PURCHASE ORDER:

Suppliers should not perform any services until they have received a copy of the fully executed purchase order.

SMALL BUSINESSES:

The Commonwealth reserves the right to make a best value selection under this Contract among only those qualifying suppliers that are certified small businesses. When the Commonwealth determines, in its sole discretion, that it is in their best interest to use a small business, the Commonwealth will invite all certified, small business Contractors in the appropriate category to participate. Small Businesses should go to [www.smallbusiness.pa.gov](http://www.smallbusiness.pa.gov) and certify as a small business.

REPORTING REQUIREMENTS:

The awarded Contractors shall prepare and submit a quarterly report to the Contracting Office detailing the previous quarter's contract activity for all Commonwealth Using Agencies. The report shall be submitted no later than the 15<sup>th</sup> calendar day following the end of the quarter. The report shall be created in Excel format and contain the following information for each purchase: Agency name, date of purchase, purchase order number, service category, and a breakdown of costs by materials/parts and services. The report should be emailed to the Contracting Officer.

CONTRACTING OFFICE:

This contract is administered by the Commonwealth of Pennsylvania, Department of General Services, Bureau of Procurement. All inquiries should be referred to:

Jeff Henry, Contracting Officer  
Department of General Services  
Bureau of Procurement,  
6<sup>th</sup> Floor 555 Walnut Street  
Harrisburg, PA 17101-1914  
Telephone: (717) 346-3847  
Facsimile: (717) 783-6241  
Email: [jefhenry@pa.gov](mailto:jefhenry@pa.gov)

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## **PART I - GENERAL INFORMATION**

### **PART I - GENERAL INFORMATION**

#### **I.1 IFB-001.1 Purpose (Oct 2006)**

The Commonwealth of Pennsylvania (Commonwealth) is issuing this Invitation for Bids (IFB) to meet the needs of DEPARTMENT OF GENERAL SERVICES to satisfy a need for **Serveillance and Security and Fire Services** .

#### **I.2 IFB-005.1 Type of Contract (Oct. 2006)**

If the Issuing Office enters into a contract as a result of this IFB, it will be a Established Price Contract contract containing the Contract Terms and Conditions as shown in Part V of this IFB.

#### **I.3 IFB-008.1C No Pre-bid Conference (Oct. 2006)**

There will be no pre-bid conference for this IFB. If there are any questions, please forward them to the Issuing Office prior to the bid opening date and time.

#### **I.4 IFB-009.1 Questions (February 2012)**

All questions regarding the IFB must be submitted in writing to the email address of the Issuing Officer provided in the solicitation. While there is no set timeline for the submittal of questions, questions received within 48 hours prior to the bid due date and time will be answered at the discretion of the Commonwealth. All questions received will be answered, in writing, and such responses shall be posted to eMarketplace as an addendum to the IFB. The Issuing Officer shall not be bound by any verbal information nor shall it be bound by any written information that is not either contained within the IFB or formally issued as an addendum by the Issuing Office. The Issuing Office does not consider questions to be a protest of the specifications or of the solicitation.

#### **I.5 IFB-010.1 Addenda to the IFB (Oct. 2006)**

If the Issuing Office deems it necessary to revise any part of this IFB before the bid response date, the Issuing Office will post an addendum to its website at [WWW.DGES.STATE.PA.US](http://WWW.DGES.STATE.PA.US) it is the Bidder's responsibility to periodically check the website for any new information or addenda to the IFB.

#### **I.6 IFB-011.1B Submission of Bids – Electronic Submittal (May 2011)**

a. Bids are requested for the item(s) described in the Invitation For Bids and all the documents referenced in the form (collectively called the IFB). Bidders must submit their bids through the Commonwealth's electronic system (SRM).

b. It is the responsibility of each bidder to ensure that its Bid is received through the electronic system prior to the date and time set for the opening of bids ("Bid Opening Time"). No Bid shall be considered if it arrives after the Bid Opening Time, regardless of reason for the late arrival.

Bids that are timely received prior to the Bid Opening Time shall be opened publicly in the presence of one or more witnesses at the time and place designated in this IFB for the Bid opening.

c. Bids must be firm. If a Bid is submitted with conditions or exceptions or not in conformance with the terms and conditions referenced in the IFB Form, it shall be rejected. The Bid shall also be rejected if the items offered by the Bidder are not in conformance with the specifications as determined by the Commonwealth.

d. The Bidder, intending to be legally bound hereby, offers and agrees, if this Bid is accepted, to provide the awarded items at the price(s) set forth in this Bid at the time(s) and place(s) specified.

#### **I.7 IFB-024.1 Bid Protest Procedure (Oct 2006)**

a. **Who May File the Protest.** Any Bidder or prospective bidder who is aggrieved in connection with the IFB or award of the contract solicitation or award of a contract may file a protest. Protests relating to cancellation of invitations for bids and protests relating to the rejection of all bids are not permitted. A Bidder is a person that submits a bid in response to the IFB. A prospective bidder is a person that has not submitted a bid in response to the IFB.

#### **b. Time for Filing.**

- 1) If a protest is submitted by a prospective bidder, the protest must be filed before bid opening time or proposal receipt date.
- 2) If a protest is filed by a Bidder, the protest must be filed within seven days after the protesting Bidder knew or should have known of the facts giving rise to the protest EXCEPT THAT IN NO EVENT MAY A PROTEST BE FILED LATER THAN SEVEN (7) DAYS AFTER THE DATE THE CONTRACT OR PURCHASE ORDER WAS AWARDED. Date of filing is the date of receipt of protest.
- 3) Untimely filed protests shall be disregarded.

#### **c. Form of Protest.**

- 1) A protest must be in writing and filed with the agency head (or designee) of the purchasing agency.
- 2) A protest must state all grounds upon which the protesting party asserts that the solicitation or award was improper. Issues not raised by the protesting party in the protest are deemed waived and may not be raised on appeal.
- 3) The protesting party may submit with the protest any documents or information deemed relevant.

d. **Notice of Protest** If award has been made, the agency head (or designee) shall notify the successful Bidder or contractor of the protest. If the protest is received before award and substantial issues are raised by the protest, all Bidders who appear to have a substantial and reasonable prospect of winning the award shall be notified and may file their agreement/disagreement with the purchasing agency within three (3) days after receipt of notice of the protest.

e. **Stay of Procurement.** The head of the purchasing agency (or designee) shall immediately decide, upon receipt

of the protest, whether or not the solicitation or award shall be stayed, or if the protest is timely received after the award, whether the performance of the contract should be suspended. The Issuing Office shall not proceed further with the IFB or with the award of the contract, and shall suspend performance under the contract if awarded, unless the agency head of the purchasing agency makes a written determination that the protest is clearly without merit or that award of the contract/purchase order without delay is necessary to protect the substantial interests of the Commonwealth.

f. **Procedures.**

- 1) **Contracting Officer Response.** Within fifteen (15) days of the receipt of a protest, the contracting officer may submit a written response to the head of the purchasing agency (or designee). The response may include any documents or information that the contracting officer deems relevant to the protest.
- 2) **Protesting Party Reply.** Within ten (10) days of the date of the contracting officer response, the protesting party may file a written reply.
- 3) **Review.** The head of the purchasing agency (or designee) shall:
  - a) Review the protest and any response or reply.
  - b) Request and review any additional documents or information he deems necessary to render a decision.
  - c) Give the protesting party and the contracting officer reasonable opportunity to review and address any additional documents or information requested by the agency head.
  - d) In his sole discretion, conduct a hearing.
  - e) Within sixty (60) days of the receipt of the protest, issue a written determination stating the reasons for the decision.
  - f) If additional time is required to investigate the protest, inform the protesting party of the additional time needed to render a determination and obtain the protesting party's consent.
- 4) **"Clearly Without Merit" Determinations.** If the head of the purchasing agency (or designee) determines, upon receipt, that the protest is clearly without merit and does not stay the procurement, the head of the purchasing agency (or designee) shall immediately issue the decision as required by Subparagraph h below.

g. **Settlement.** The Issuing Office has the authority to settle and resolve bid protests.

h. **Decision.** The head of the purchasing agency (or designee) shall promptly, but in no event later than sixty (60) days from the filing of the protest, issue a written decision. The decision shall:

- 1) State the reasons for the decision.
- 2) If the protest is denied, inform the protesting party of its right to file an appeal in Commonwealth Court within fifteen (15) days of the mailing date of the decision.

3) If it is determined that the solicitation or award was contrary to law, enter an appropriate order.

The agency head (or designee) shall send a copy of the decision to the protesting party and any other person determined by the agency head (or designee) to be affected by the decision.

#### **I.8 IFB-025.1 Electronic Version of this IFB (Oct 2006)**

This IFB is being made available by electronic means. If a Bidder electronically accepts the IFB, the Bidder acknowledges and accepts full responsibility to insure that no changes are made to the IFB. In the event of a conflict between a version of the IFB in the Bidder's possession and the Issuing Office's version of the IFB, the Issuing Office's version shall govern.

#### **I.9 IFB-027.1 COSTARS Program (July 2012)**

**COSTARS Purchasers** . Section 1902 of the Commonwealth Procurement Code, 62 Pa.C.S. § 1902 (“Section 1902”), authorizes local public procurement units and state-affiliated entities (together, “COSTARS Members”) to participate in Commonwealth procurement contracts that the Department of General Services (“DGS”) may choose to make available to COSTARS Members. DGS has identified this Contract as one which will be made available for COSTARS Members’ participation.

A. Only those entities registered with DGS are authorized to participate as COSTARS Members in this Contract. A COSTARS Member may be either a local public procurement unit or a state-affiliated entity.

1. A “local public procurement unit” is:

- Any political subdivision (local government unit), such as a municipality, school district, or commission;
- Any public authority (including authorities formed under the Municipality Authorities Act of 1955 or other authorizing legislation, such as the Public Transportation Law or the Aviation Code);
- Any tax-exempt, nonprofit educational institution or organization;
- Any tax-exempt, nonprofit public health institution or organization;
- Any nonprofit fire, rescue, or ambulance company; and
- Any other entity that spends public funds for the procurement of supplies, services, and construction (such as a council of governments, an area government, or an organization that receives public grant funds).

2. A state-affiliated entity is a Commonwealth authority or other Commonwealth entity that is not a Commonwealth agency. The term includes:

- The Pennsylvania Turnpike Commission;
- The Pennsylvania Housing Finance Agency;
- The Pennsylvania Municipal Retirement System;
- The Pennsylvania Infrastructure Investment Authority;
- The State Public School Building Authority;
- The Pennsylvania Higher Education Facilities Authority, and
- The State System of Higher Education.

The term does not include any court or other officer or agency of the unified judicial system,

the General Assembly and its officers and agencies, any State-related institution, or any Commonwealth executive or independent agencies, boards, or commissions not listed above. Statewide "row" offices, including the Auditor General, Attorney General, and State Treasurer **are not** State-affiliated entities under the Procurement Code.

However, elements of the court system, the General Assembly, and independent agencies, boards, or commissions have been deemed eligible for COSTARS membership as entities that spend public funds for the procurement of supplies, services, and construction.

3. A complete list of local public procurement units and state-affiliated entities that have registered with DGS and that are authorized to procure items from the Contract can be found at <http://www.dgsweb.state.pa.us/COSTARSReg/Member.aspx>

B. COSTARS Members have the option to purchase from this Contract, from any DGS contract established exclusively for COSTARS Members in accordance with the requirements of Section 1902 , from any other cooperative procurement contracts, or from their own procurement contracts established in accordance with the applicable laws governing such procurements. The Contractor understands and acknowledges that there is no guarantee that a COSTARS Member will place an order under this Contract, and that the decision to procure from this Contract is within the sole discretion of each COSTARS Member.

C. DGS is acting as a facilitator for COSTARS Members who may wish to purchase under this Contract. COSTARS Members that participate in this Contract and issue purchase orders (“POs”) to Contractors are third party beneficiaries who have the right to sue and be sued for breach of this Contract without joining the Commonwealth or DGS as a party. The Commonwealth will not intervene in any action between a Contractor and a COSTARS Member unless substantial interests of the Commonwealth are involved.

D. COSTARS Members electing to participate in this Contract will order items directly from the Contractor and be responsible for payment directly to the Contractor.

E. Those Contractors electing to permit COSTARS Members to procure from this Contract shall pay the Required Administrative Fee applicable to the Contractor’s classification:

<b>Contractor Classification</b>	<b>Required Administrative Fee</b>
Department of General Services Certified Small Business Bidder	\$500
All Other Bidders	\$1,500

1. Each bidder electing to permit COSTARS Members to participate in the Contract must submit the COSTARS Program Election to Participate form with its bid submittal and pay the applicable.

2. At the beginning of each Contract year and upon any Contract renewal, the Contractor shall submit a check for the required amount, payable to "Commonwealth of PA". The Contractor must pay the Administrative Fee at each contract renewal date to continue to sell the awarded items/services to COSTARS Members. If the bidder is a Department of General Services-Certified Small Business, a copy of its active certification must be included with the Administrative Fee for each contract year and upon each renewal.

F. DGS has registered the COSTARS name and logo (together, the "COSTARS Brand") as a trademark with the Pennsylvania Department of State. Therefore, the Contractor may use the COSTARS Brand only as permitted under in this Subsection.

1. The Contractor shall pay the Administrative Fee covering its participation in the program, including without limitation any use of the COSTARS Brand, for each year of the Contract period. The fee is payable upon Contract award and prior to the renewal date for each succeeding Contract period.

2. DGS grants the Contractor a nonexclusive license to use the COSTARS Brand, subject to the following conditions:

a. The Contractor agrees not to transfer to any third party, including without limitation any of its subcontractors or suppliers, any privileges it may have to use the COSTARS Brand under this Contract.

b. The Contractor agrees not to use the COSTARS Brand to represent or imply any Commonwealth endorsement or approval of its products or services.

c. The Contractor is permitted to use the COSTARS Brand in broadcast, or Internet media solely in connection with this Contract and any other Contract with the Commonwealth under which it has agreed to make sales to COSTARS Purchasers. The Contractor may use the COSTARS Brand on business cards, brochures, and other print publications so long as the purpose is to identify the Contractor as a COSTARS vendor, and only so long as the required Contract fee is kept current.

d. Should this Contract terminate for any reason, the Contractor agrees promptly to remove the COSTARS Brand from any and all print and electronic media and to refrain from using the COSTARS Brand for any purpose whatsoever from the date of Contract termination forward.

e. The Contractor agrees to defend, indemnify, and hold harmless the Commonwealth of Pennsylvania and DGS from and against all claims, demands, liabilities, obligations, costs, and expenses of any nature whatsoever arising out of or based upon the Contractor's use of the COSTARS Brand.

f. The Contractor agrees it has no property rights in the use of the COSTARS Brand by virtue of this nonexclusive license. The Contractor expressly waives any claims, including without limitation due process claims that may otherwise be available under the law in the event of any dispute involving these terms of use.

G. The Contractor shall furnish to the DGS COSTARS Program Office a quarterly electronic Contract sales report detailing the previous quarter's Contract purchasing activity, using the form and in the format

prescribed by DGS. The Contractor shall submit its completed quarterly report no later than the fifteenth calendar day of the succeeding Contract quarter.

1. The Contractor shall submit the reports via the web-based COSTARS Suppliers' Gateway at [www.dgs.state.pa.us/costars](http://www.dgs.state.pa.us/costars) . If a Contractor does not have access to the Internet, the Contractor shall send the reports, using the form and in the format prescribed by DGS, on compact disc via US Postal Service to the DGS COSTARS Program Office, Bureau of Procurement, 6th Floor Forum Place, 555 Walnut Street, Harrisburg, PA 17101-1914.
2. For each PO received, the Contractor shall include on the report the name and address of each COSTARS-Registered Purchaser that has used the Contract along with the sales date, and dollar volume of sales to the specific Purchaser for the reporting period.
3. DGS may suspend the Contractor's participation in the COSTARS Program for failure to provide the Quarterly Sales Report within the specified time.

H. Additional information regarding the COSTARS Program is available on the DGS COSTARS Website at [www.dgs.state.pa.us/costars](http://www.dgs.state.pa.us/costars)

1. If the Contractor is aware of any qualified entity not currently registered and wishing to participate in the COSTARS Program, please refer the potential purchaser to the DGS COSTARS Website at [www.dgs.state.pa.us/costars](http://www.dgs.state.pa.us/costars) , where it may register by completing the online registration form and receiving DGS confirmation of its registration. To view a list of currently-registered COSTARS member entities, please visit the COSTARS website.
2. Direct all questions concerning the COSTARS Program to:  
Department of General Services  
COSTARS Program  
555 Walnut Street, 6th Floor  
Harrisburg, PA 17101  
Telephone: 1-866-768-7827  
E-mail [GS-PACostars@state.pa.us](mailto:GS-PACostars@state.pa.us)

#### **I.10 IFB-029.1 Prices (Dec 6 2006)**

The bid submitted by the successful Bidder will be incorporated into any resulting Contract and the Bidder will be required to provide the awarded item(s) at the prices quoted in its Bid.

#### **I.11 IFB-031.1 Alternates (Nov 2006)**

A Bidder who wants to offer an alternate must notify the Issuing Office in writing, at least five (5) days prior to the scheduled Bid opening, that the Bidder intends to offer an alternate in its Bid. An "alternate" is a product that deviates from the requirements of the specifications in its composition, qualities, performance, size dimension, etc. The written notification from the Bidder must include a complete description of the alternate and must identify the product's deviations from the specifications. Upon receipt of the notification, the Issuing Office will determine

whether the alternate is acceptable. If the Issuing Office, in its discretion, determines that the alternate is acceptable, the Issuing Office will issue a change notice to the invitation for bids that revises the specifications. If no change notice is issued revising the specification, a Bid offering the alternate will not be considered for award.

#### **I.12 IFB-032.1 New Equipment (Nov 2006)**

Unless otherwise specified in this invitation for bids, all products offered by Bidders must be new or remanufactured. A 'new' product is one that will be used first by the Commonwealth after it is manufactured or produced. A 'remanufactured' product is one which: 1) has been rebuilt, using new or used parts, to a condition which meets the original manufacturer's most recent specifications for the item; 2) does not, in the opinion of the Issuing Office, differ in appearance from a new item; and 3) has the same warranty as a new item. Unless otherwise specified in this invitation for bids, used or reconditioned products are not acceptable. This clause shall not be construed to prohibit Bidders from offering products with recycled content, provided the product is new or remanufactured.

#### **I.13 I-IFB-033.1 Modification or Withdrawal of Bid (Nov 2006)**

a. Bid Modification Prior to Bid Opening. Bids may be modified only by written notice or in person prior to the exact hour and date specified for Bid opening.

- 1) If a Bidder intends to modify its Bid by written notice, the notice must specifically identify the Bid to be modified and must be signed by the Bidder. The Bidder must include evidence of authorization for the individual who signed the modification to modify the Bid on behalf of the Bidder. The Bid modification must be received in a sealed envelope. The sealed envelope must identify the assigned Collective Number and the Bid Opening Time, and should state that enclosed in the envelope is a Bid modification
- 2) If a Bidder intends to modify its Bid in person, the individual who will modify the Bid must arrive in the Bid Opening Room prior to the Bid Opening Time, show a picture identification and provide evidence of his/her authorization to modify the Bid on behalf of the Bidder. If a Bidder intends to modify its Bid in person, the Bidder may do so only in the presence of an agency employee. (The agency employee will observe the actions taken by the individual to modify the Bid, but will not read the Bid or the modification).

b. Bid Withdrawal Prior to Bid Opening. Bids may be withdrawn only by written notice or in person prior to the exact hour and date specified for Bid opening.

- 1) If a Bidder intends to withdraw its Bid by written notice, the notice shall specifically identify the Bid to be withdrawn and shall be signed by the Bidder. The Bidder must include evidence of authorization for the individual who signed the bid withdrawal to withdraw the bid on behalf of the Bidder. Except as provided in Subparagraph c, below, bid withdrawals received after the exact hour and date specified for the receipt of Bids shall not be accepted.
- 2) If a Bidder intends to withdraw its Bid in person, the individual who will withdraw the Bid must arrive in the Bid Opening Room prior to the Bid Opening Time, show a picture identification and provide evidence of his/her authorization to withdraw the Bid on behalf of the Bidder.

c. Bid Withdrawal After Bid Opening. Bidders are permitted to withdraw erroneous Bids after Bid opening only if the following conditions are met:



- 1) The Bidder submits a written request for withdrawal.
  - 2) The Bidder presents credible evidence with the request that the reason for the lower Bid price was a clerical mistake as opposed to a judgment mistake and was actually due to an unintentional arithmetical error or an unintentional omission of a substantial quantity of work, labor, material, or services made directly in the compilation of the Bid.
  - 3) The request for relief and supporting evidence must be received by the Issuing Office within three (3) business days after Bid opening, but before award of the contract.
  - 4) The Issuing Office shall not permit a Bid withdrawal if the Bid withdrawal would result in the award of the contract on another Bid of the same Bidder, its partner, or a corporation or business venture owned by or in which the bidder has a substantial interest.
  - 5) If a Bidder is permitted to withdraw its Bid, the Bidder cannot supply any material or labor or perform any subcontract or other work agreement for the awarded contractor, without the written approval of the Issuing Office.
- d. Firm Bid. Except as provided above, a Bid may not be modified, withdrawn, or cancelled by any Bidder for a period of sixty (60) days following the time and date designated for Bid opening, unless otherwise specified by the Bidder in its Bid. If the lowest responsible Bidder, as determined by the Issuing Office, withdraws its Bid prior to the expiration of the award period or fails to comply with the requirements set forth in the IFB including but not limited to any requirement to submit performance or payment bonds or insurance certificates within the required time period, the Bidder shall be liable to the Commonwealth for all costs and damages associated with the re-award or re-bid including the difference between the Bidder's price and the actual cost that the Commonwealth pays for the awarded items.
- e. Clarification and Additional Information. After the receipt of Bids, the Issuing Office shall have the right to contact Bidders for the purpose of seeking:
- 1) Clarification of the Bid which confirms the Issuing Office's understanding of statements or information in the Bid or;
  - 2) Additional information on the items offered; provided the IFB does not require the rejection of the Bid for failure to include such information.

#### **I.14 I-IFB-034.1 Rejection of Bids (Nov 2006)**

The Issuing Office reserves the right to reject any and all Bids, to waive technical defects or any informality in Bids, and to accept or reject any part of any Bid if the best interests of the Commonwealth are thereby served.

## **PART II - REQUIREMENTS**

### **PART II - REQUIREMENTS**

#### **II.1 IFB-006.1b COSTARS Program Election to Participate (July 2012)**

If the bidder is willing to sell the awarded items/services at the same prices and/or discounts, and in accordance with the contractual terms and conditions, to COSTARS members, the bidder should complete and return the COSTARS Program Election to Participate form which is an attachment to this IFB. If the bidder is asserting that it is a Department of General Services Certified Small Business, the bidder must submit its active certification with the bid response.

#### **II.2 II-IFB-008.1b Lobbying Certification and Disclosure – Electronic Submission. (Oct 2006).**

With respect to an award of a federal contract, grant, or cooperative agreement exceeding \$100,000 or an award of a federal loan or a commitment providing for the United States to insure or guarantee a loan exceeding \$150,000 all recipients must certify that they will not use federal funds for lobbying and must disclose the use of non-federal funds for lobbying by filing required documentation. Offerors must complete and return the Lobbying Certification Form and the Disclosure of Lobbying Activities Form, which are attached to and made a part of this IFB. The completed and signed Lobbying Certification Form and the Disclosure of Lobbying Activities Form should be submitted with the Bid Response. Commonwealth agencies will not contract with outside firms or individuals to perform lobbying services, regardless of the source of funds.

#### **II.3 II-IFB-016.1 Post-Submission Descriptive Literature (Dec 2006)**

The Commonwealth may, during its evaluation of the bids, require any bidder to submit cuts, illustrations, drawings, prints, test data sheets, specification sheets and brochures which detail construction features, design, components, materials used, applicable dimensions and any other pertinent information which the Issuing Office may require in order to evaluate the product(s) offered. The required information must be submitted within two (2) business days after notification from the Issuing Office. Failure to submit the required information prior to the expiration of the second business day after notification shall result in the rejection of the bid as non-responsive.

## **PART III - SELECTION CRITERIA**

### **PART III - SELECTION CRITERIA**

#### **III.1 III-IFB-001.1a Mandatory Responsiveness Requirements (Oct 2006)**

To be eligible for selection, a bid must be:

- a. Timely received from a Bidder;
- b. Properly signed by the Bidder.

#### **III.2 III-IFB-006.1f Method of Award - All Bidders (April 2011)**

Award will be made to all responsive and responsible bidders.

#### **III.3 III-IFB-007.1 Awards (May 2011)**

Unless all Bids are rejected, and except as otherwise provided by law, award will be made through the issuance of a contract/purchase order in accordance with the method of award. Unless otherwise specified by the Issuing Office in the IFB form the Commonwealth reserves the right to award by item or on a total Bid basis, whichever is deemed more advantageous to the Commonwealth. In cases of discrepancies in prices, the unit price will be binding unless the unit price is obviously in error and the extended price is obviously correct, in which case the erroneous unit price will be corrected. As a condition for receipt of award of a contract/purchase order, the Bidder must be registered in the Commonwealth of Pennsylvania's Vendor Master file. In order to register, bidders must visit the Pa Supplier Portal at <https://www.pasupplierportal.state.pa.us/> or call the Customer Support Center at 877-435-7363 or 717-346-2676.

#### **III.4 III-IFB-008.1 Tie Bids (Nov 2006)**

All tie bids will be broken by the Issuing Office.

#### **III.5 III-IFB-009.1 Prompt Payment Discounts (Nov 2006)**

Prompt payment discounts will not be considered in making an award. If prompt payment discounts are offered by any Bidder, however, the Issuing Office will take advantage of such offer.

#### **III.6 III-IFB-010.1 Option for Separate Competitive Bidding Procedure (Nov 2006)**

The Commonwealth reserves the right to purchase products or services covered under this Contract through a separate competitive bidding procedure, whenever Commonwealth deems it in the best interest of the Commonwealth. The right will generally be exercised only when a specific need for a large quantity of the product or service exists or when the price offered is significantly lower than the Contract price.



**PART IV - WORK STATEMENT**

PART IV - WORK STATEMENT

**IV.1 IFB-001.1b Statement of Work (Nov 2006)**

The Commonwealth is seeking bids to procure the services set forth in the attached document entitled "Statement of Work."

## **PART V - CONTRACT TERMS and CONDITIONS**

### **PART V - CONTRACT TERMS and CONDITIONS**

#### **V.1 CONTRACT-001.1b Contract Terms and Conditions (Nov 30, 2006)**

The Contract with the awarded bidder (who shall become the "Contractor") shall include the following terms and conditions:

#### **V.2 CONTRACT-002.1a Term of Contract – Contract (May 2012)**

The initial term of the Contract shall be 05 year(s) and 00 month(s).

The term of the Contract shall commence on the Effective Date (as defined below) and shall end on the Expiration Date identified in the Contract, subject to the other provisions of the Contract.

The Effective Date shall be: a) the Effective Date printed on the Contract after the Contract has been fully executed by the Commonwealth (signed and approved as required by the Commonwealth contracting procedures) or b) the "Valid from" date printed on the Contract, whichever is later.

#### **V.3 CONTRACT-002.3 Extension of Contract Term (Nov 30 2006)**

The Commonwealth reserves the right, upon notice to the Contractor, to extend any single term of the Contract for up to three (3) months upon the same terms and conditions.

#### **V.4 CONTRACT-003.1a Signatures – Contract (March 2007)**

The Contract shall not be a legally binding contract until the fully-executed Contract has been sent to the Contractor.

No Commonwealth employee has the authority to verbally direct the commencement of any work or delivery of any supply under this Contract prior to the Effective Date. The Contractor hereby waives any claim or cause of action for any service or work performed prior to the Effective Date.

The Contract will not include an "ink" signature by the Commonwealth. The electronically-printed name of the Purchasing Agent represents the signature of that individual who has the authority, on behalf of the Commonwealth, to bind the Commonwealth to the terms of the Contract. If the Contract output form does not have "Fully Executed" at the top of the first page and does not have the name of the Purchasing Agent printed in the appropriate box, the Contract has not been fully executed.

The fully-executed Contract may be sent to the Contractor electronically or through facsimile equipment. The electronic transmission of a purchase order shall require acknowledgement of receipt of the transmission by the Contractor. Receipt of the electronic or facsimile transmission of the Contract shall constitute receipt of the fully-executed Contract.

The Commonwealth and the Contractor specifically agree as follows:

- a. No handwritten signature shall be required in order for the Contract to be legally enforceable.

b. The parties agree that no writing shall be required in order to make the Contract legally binding, notwithstanding contrary requirements in any law. The parties hereby agree not to contest the validity or enforceability of a genuine Contract or acknowledgement issued electronically under the provisions of a statute of frauds or any other applicable law relating to whether certain agreements be in writing and signed by the party bound thereby. Any genuine Contract or acknowledgement issued electronically, if introduced as evidence on paper in any judicial, arbitration, mediation, or administrative proceedings, will be admissible as between the parties to the same extent and under the same conditions as other business records originated and maintained in documentary form. Neither party shall contest the admissibility of copies of a genuine Contract or acknowledgements under either the business records exception to the hearsay rule or the best evidence rule on the basis that the Contract or acknowledgement were not in writing or signed by the parties. A Contract or acknowledgment shall be deemed to be genuine for all purposes if it is transmitted to the location designated for such documents.

c. Each party will immediately take steps to verify any document that appears to be obviously garbled in transmission or improperly formatted to include re-transmission of any such document if necessary.

#### **V.5 CONTRACT-004.1a Definitions (Dec 12 2006)**

As used in this Contract, these words shall have the following meanings:

- a. Agency The department, board, commission or other agency of the Commonwealth of Pennsylvania listed as the Purchasing Agency. If a COSTARS entity or external procurement activity has issued an order against this contract, that entity shall also be identified as "Agency".
- b. Contracting Officer The person authorized to administer this Contract for the Commonwealth and to make written determinations with respect to the Contract.
- c. Days Unless specifically indicated otherwise, days mean calendar days.
- d. Developed Works or Developed Materials All documents, sketches, drawings, designs, works, papers, files, reports, computer programs, computer documentation, data, records, software, samples or any other tangible material without limitation authored or prepared by Contractor as the work product covered in the scope of work for the Project.
- e. Documentation All materials required to support and convey information about the services required by this Contract. It includes, but is not necessarily restricted to, written reports and analyses, diagrams, maps, logical and physical designs, system designs, computer programs, flow charts, disks, and/or other machine-readable storage media.
- f. Services All Contractor activity necessary to satisfy the Contract.

#### **V.6 CONTRACT-005.1a Purchase Orders (Feb 2007)**

Commonwealth agencies may issue Purchase Orders against the Contract. These orders constitute the Contractor's authority to make delivery. All Purchase Orders received by the Contractor up to and including the expiration date of the Contract are acceptable and must be performed in accordance with the Contract. Each Purchase Order will be deemed to incorporate the terms and conditions set forth in the Contract.

Purchase Orders will not include an "ink" signature by the Agency. The electronically-printed name of the purchaser represents the signature of that individual who has the authority, on behalf of the Commonwealth, to authorize the Contractor to proceed.

Purchase Orders may be issued electronically or through facsimile equipment. The electronic transmission of a purchase order shall require acknowledgement of receipt of the transmission by the Contractor. Receipt of the electronic or facsimile transmission of the Purchase Order shall constitute receipt of an order. Orders received by the Contractor after 4:00 p.m. will be considered received the following business day.

a. No handwritten signature shall be required in order for the Contract or Purchase Order to be legally enforceable.

b. The parties agree that no writing shall be required in order to make the order legally binding. The parties hereby agree not to contest the validity or enforceability of a Purchase Order or acknowledgement issued electronically under the provisions of a statute of frauds or any other applicable law relating to whether certain agreements be in writing and signed by the party bound thereby. Any Purchase Order or acknowledgement issued electronically, if introduced as evidence on paper in any judicial, arbitration, mediation, or administrative proceedings, will be admissible as between the parties to the same extent and under the same conditions as other business records originated and maintained in documentary form. Neither party shall contest the admissibility of copies of Purchase Orders or acknowledgements under either the business records exception to the hearsay rule or the best evidence rule on the basis that the order or acknowledgement were not in writing or signed by the parties. A purchase order or acknowledgment shall be deemed to be genuine for all purposes if it is transmitted to the location designated for such documents.

c. Each party will immediately take steps to verify any document that appears to be obviously garbled in transmission or improperly formatted to include re-transmission of any such document if necessary.

Purchase Orders under five thousand dollars (\$5,000) in total amount may also be made in person or by telephone using a Commonwealth Purchasing Card. When an order is placed by telephone, the Commonwealth agency shall provide the agency name, employee name, credit card number, and expiration date of the card. Contractors agree to accept payment through the use of the Commonwealth Purchasing Card.

#### **V.7 CONTRACT-006.1 Independent Prime Contractor (Oct 2006)**

In performing its obligations under the Contract, the Contractor will act as an independent contractor and not as an employee or agent of the Commonwealth. The Contractor will be responsible for all services in this Contract



whether or not Contractor provides them directly. Further, the Contractor is the sole point of contact with regard to all contractual matters, including payment of any and all charges resulting from the Contract.

**V.8 CONTRACT-007.01b Delivery of Services (Nov 30 2006)**

**The Contractor shall proceed with all due diligence in the performance of the services with qualified personnel, in accordance with the completion criteria set forth in the Contract.**

**V.9 CONTRACT-007.02 Estimated Quantities (Nov 30 2006)**

It shall be understood and agreed that any quantities listed in the Contract are estimated only and may be increased or decreased in accordance with the actual requirements of the Commonwealth and that the Commonwealth in accepting any bid or portion thereof, contracts only and agrees to purchase only the materials and services in such quantities as represent the actual requirements of the Commonwealth. The Commonwealth reserves the right to purchase materials and services covered under the Contract through a separate competitive procurement procedure, whenever Commonwealth deems it to be in its best interest.

**V.10 CONTRACT-008.1a Warranty. (Oct 2006)**

The Contractor warrants that all items furnished and all services performed by the Contractor, its agents and subcontractors shall be free and clear of any defects in workmanship or materials. Unless otherwise stated in the Contract, all items are warranted for a period of one year following delivery by the Contractor and acceptance by the Commonwealth. The Contractor shall repair, replace or otherwise correct any problem with the delivered item. When an item is replaced, it shall be replaced with an item of equivalent or superior quality without any additional cost to the Commonwealth.

**V.11 CONTRACT-009.1c Patent, Copyright, and Trademark Indemnity (Oct 2006)**

The Contractor warrants that it is the sole owner or author of, or has entered into a suitable legal agreement concerning either: a) the design of any product or process provided or used in the performance of the Contract which is covered by a patent, copyright, or trademark registration or other right duly authorized by state or federal law or b) any copyrighted matter in any report document or other material provided to the Commonwealth under the contract.

The Contractor shall defend any suit or proceeding brought against the Commonwealth on account of any alleged patent, copyright or trademark infringement in the United States of any of the products provided or used in the performance of the Contract.

This is upon condition that the Commonwealth shall provide prompt notification in writing of such suit or proceeding; full right, authorization and opportunity to conduct the defense thereof; and full information and all reasonable cooperation for the defense of same.

As principles of governmental or public law are involved, the Commonwealth may participate in or choose to conduct, in its sole discretion, the defense of any such action.

If information and assistance are furnished by the Commonwealth at the Contractor's written request, it shall be at the Contractor's expense, but the responsibility for such expense shall be only that within the Contractor's written

authorization.

The Contractor shall indemnify and hold the Commonwealth harmless from all damages, costs, and expenses, including attorney's fees that the Contractor or the Commonwealth may pay or incur by reason of any infringement or violation of the rights occurring to any holder of copyright, trademark, or patent interests and rights in any products provided or used in the performance of the Contract.

If any of the products provided by the Contractor in such suit or proceeding are held to constitute infringement and the use is enjoined, the Contractor shall, at its own expense and at its option, either procure the right to continue use of such infringement products, replace them with non-infringement equal performance products or modify them so that they are no longer infringing.

If the Contractor is unable to do any of the preceding, the Contractor agrees to remove all the equipment or software which are obtained contemporaneously with the infringing product, or, at the option of the Commonwealth, only those items of equipment or software which are held to be infringing, and to pay the Commonwealth: 1) any amounts paid by the Commonwealth towards the purchase of the product, less straight line depreciation; 2) any license fee paid by the Commonwealth for the use of any software, less an amount for the period of usage; and 3) the pro rata portion of any maintenance fee representing the time remaining in any period of maintenance paid for. The obligations of the Contractor under this paragraph continue without time limit. No costs or expenses shall be incurred for the account of the Contractor without its written consent.

#### **V.12 CONTRACT-009.1d Ownership Rights (Oct 2006)**

The Commonwealth shall have unrestricted authority to reproduce, distribute, and use any submitted report, data, or material, and any software or modifications and any associated documentation that is designed or developed and delivered to the Commonwealth as part of the performance of the Contract.

#### **V.13 CONTRACT-010.1a Acceptance (Oct 2006)**

No item(s) received by the Commonwealth shall be deemed accepted until the Commonwealth has had a reasonable opportunity to inspect the item(s). Any item(s) which is discovered to be defective or fails to conform to the specifications may be rejected upon initial inspection or at any later time if the defects contained in the item(s) or the noncompliance with the specifications were not reasonably ascertainable upon the initial inspection. It shall thereupon become the duty of the Contractor to remove rejected item(s) from the premises without expense to the Commonwealth within fifteen (15) days after notification. Rejected item(s) left longer than fifteen (15) days will be regarded as abandoned, and the Commonwealth shall have the right to dispose of them as its own property and shall retain that portion of the proceeds of any sale which represents the Commonwealth's costs and expenses in regard to the storage and sale of the item(s). Upon notice of rejection, the Contractor shall immediately replace all such rejected item(s) with others conforming to the specifications and which are not defective. If the Contractor fails, neglects or refuses to do so, the Commonwealth shall then have the right to procure a corresponding quantity of such item(s), and deduct from any monies due or that may thereafter become due to the Contractor, the difference between the price stated in the Contract and the cost thereof to the Commonwealth.

#### **V.14 CONTRACT-011.1a Compliance With Law (Oct 2006)**

The Contractor shall comply with all applicable federal and state laws and regulations and local ordinances in the performance of the Contract.

#### **V.15 CONTRACT-013.1 Environmental Provisions (Oct 2006)**

In the performance of the Contract, the Contractor shall minimize pollution and shall strictly comply with all applicable environmental laws and regulations, including, but not limited to: the Clean Streams Law Act of June 22, 1937 (P.L. 1987, No. 394), as amended 35 P.S. Section 691.601 et seq.; the Pennsylvania Solid Waste Management Act, Act of July 7, 1980 (P.L. 380, No. 97), as amended, 35 P.S. Section 6018.101 et seq. ; and the Dam Safety and Encroachment Act, Act of November 26, 1978 (P.L. 1375, No. 325), as amended , 32 P.S. Section 693.1.

#### **V.16 CONTRACT-014.1 Post-Consumer Recycled Content (Oct 2006)**

Except as specifically waived by the Department of General Services in writing, any products which are provided to the Commonwealth as a part of the performance of the Contract must meet the minimum percentage levels for total recycled content as specified on the Department of General Services website at [www.emarketplace.state.pa.us](http://www.emarketplace.state.pa.us) on the date of submission of the bid, proposal or contract offer.

#### **V.17 CONTRACT-014.3 Recycled Content Enforcement (February 2012)**

The Contractor may be required, after delivery of the Contract item(s), to provide the Commonwealth with documentary evidence that the item(s) was in fact produced with the required minimum percentage of post-consumer and recovered material content.

#### **V.18 CONTRACT-015.1 Compensation (Oct 2006)**

The Contractor shall be required to furnish the awarded item(s) at the price(s) quoted in the Purchase Order. All item(s) shall be delivered within the time period(s) specified in the Purchase Order. The Contractor shall be compensated only for item(s) that are delivered and accepted by the Commonwealth.

#### **V.19 CONTRACT-015.2 Billing Requirements (February 2012)**

Unless the Contractor has been authorized by the Commonwealth for Evaluated Receipt Settlement or Vendor Self-Invoicing , the Contractor shall include in all of its invoices the following minimum information:

- Vendor name and "Remit to" address, including SAP Vendor number;
- Bank routing information, if ACH;
- SAP Purchase Order number;
- Delivery Address, including name of Commonwealth agency;
- Description of the supplies/services delivered in accordance with SAP Purchase Order (include purchase order line number if possible);
- Quantity provided;
- Unit price;
- Price extension;

- Total price; and
- Delivery date of supplies or services.

If an invoice does not contain the minimum information set forth in this paragraph, the Commonwealth may return the invoice as improper. If the Commonwealth returns an invoice as improper, the time for processing a payment will be suspended until the Commonwealth receives a correct invoice. The Contractor may not receive payment until the Commonwealth has received a correct invoice.

Contractors are required to establish separate billing accounts with each using agency and invoice them directly. Each invoice shall be itemized with adequate detail and match the line item on the Purchase Order. In no instance shall any payment be made for services to the Contractor that are not in accordance with the prices on the Purchase Order, the Contract, updated price lists or any discounts negotiated by the purchasing agency.

#### **V.20 CONTRACT-016.1 Payment (Oct 2006)**

- a. The Commonwealth shall put forth reasonable efforts to make payment by the required payment date. The required payment date is: (a) the date on which payment is due under the terms of the Contract; (b) thirty (30) days after a proper invoice actually is received at the "Bill To" address if a date on which payment is due is not specified in the Contract (a "proper" invoice is not received until the Commonwealth accepts the service as satisfactorily performed); or (c) the payment date specified on the invoice if later than the dates established by (a) and (b) above. Payment may be delayed if the payment amount on an invoice is not based upon the price(s) as stated in the Contract. If any payment is not made within fifteen (15) days after the required payment date, the Commonwealth may pay interest as determined by the Secretary of Budget in accordance with Act No. 266 of 1982 and regulations promulgated pursuant thereto. Payment should not be construed by the Contractor as acceptance of the service performed by the Contractor. The Commonwealth reserves the right to conduct further testing and inspection after payment, but within a reasonable time after performance, and to reject the service if such post payment testing or inspection discloses a defect or a failure to meet specifications. The Contractor agrees that the Commonwealth may set off the amount of any state tax liability or other obligation of the Contractor or its subsidiaries to the Commonwealth against any payments due the Contractor under any contract with the Commonwealth.
- b. The Commonwealth shall have the option of using the Commonwealth purchasing card to make purchases under the Contract or Purchase Order. The Commonwealth's purchasing card is similar to a credit card in that there will be a small fee which the Contractor will be required to pay and the Contractor will receive payment directly from the card issuer rather than the Commonwealth. Any and all fees related to this type of payment are the responsibility of the Contractor. In no case will the Commonwealth allow increases in prices to offset credit card fees paid by the Contractor or any other charges incurred by the Contractor, unless specifically stated in the terms of the Contract or Purchase Order.

#### **V.21 CONTRACT-016.2 ACH Payments (Aug 2007)**

- a. The Commonwealth will make contract payments through the Automated Clearing House (ACH). Within 10 days of award of the contract or purchase order, the contractor must submit or must have already submitted their ACH information within their user profile in the Commonwealth's procurement system (SRM).
- b. The contractor must submit a unique invoice number with each invoice submitted. The unique invoice number will be listed on the Commonwealth of Pennsylvania's ACH remittance advice to enable the contractor to properly apply the state agency's payment to the invoice submitted.
- c. It is the responsibility of the contractor to ensure that the ACH information contained in SRM is accurate and complete. Failure to maintain accurate and complete information may result in delays in payments.

#### **V.22 CONTRACT-017.1 Taxes (Dec 5 2006)**

The Commonwealth is exempt from all excise taxes imposed by the Internal Revenue Service and has accordingly registered with the Internal Revenue Service to make tax free purchases under Registration No. 23-23740001-K. With the exception of purchases of the following items, no exemption certificates are required and none will be issued: undyed diesel fuel, tires, trucks, gas guzzler emergency vehicles, and sports fishing equipment. The Commonwealth is also exempt from Pennsylvania state sales tax, local sales tax, public transportation assistance taxes and fees and vehicle rental tax. The Department of Revenue regulations provide that exemption certificates are not required for sales made to governmental entities and none will be issued. Nothing in this paragraph is meant to exempt a construction contractor from the payment of any of these taxes or fees which are required to be paid with respect to the purchase, use, rental, or lease of tangible personal property or taxable services used or transferred in connection with the performance of a construction contract.

#### **V.23 CONTRACT-018.1 Assignment of Antitrust Claims (Oct 2006)**

The Contractor and the Commonwealth recognize that in actual economic practice, overcharges by the Contractor's suppliers resulting from violations of state or federal antitrust laws are in fact borne by the Commonwealth. As part of the consideration for the award of the Contract, and intending to be legally bound, the Contractor assigns to the Commonwealth all right, title and interest in and to any claims the Contractor now has, or may acquire, under state or federal antitrust laws relating to the products and services which are the subject of this Contract.

#### **V.24 CONTRACT-019.1 Hold Harmless Provision (Nov 30 2006)**

- a. The Contractor shall hold the Commonwealth harmless from and indemnify the Commonwealth against any and all third party claims, demands and actions based upon or arising out of any activities performed by the Contractor and its employees and agents under this Contract, provided the Commonwealth gives Contractor prompt notice of any such claim of which it learns. Pursuant to the Commonwealth Attorneys Act (71 P.S. Section 732-101, et seq.), the Office of Attorney General (OAG) has the sole authority to represent the Commonwealth in actions brought against the Commonwealth. The OAG may, however, in its sole discretion and under such terms as it deems appropriate, delegate its right of defense. If OAG delegates the defense to the Contractor, the Commonwealth will cooperate with all reasonable requests of Contractor made in the defense of such suits.
- b. Notwithstanding the above, neither party shall enter into any settlement without the other party's written consent, which shall not be unreasonably withheld. The Commonwealth may, in its sole discretion, allow the Contractor to control the defense and any related settlement negotiations.

#### **V.25 CONTRACT-020.1 Audit Provisions (Oct 2006)**

The Commonwealth shall have the right, at reasonable times and at a site designated by the Commonwealth, to audit the books, documents and records of the Contractor to the extent that the books, documents and records relate to costs or pricing data for the Contract. The Contractor agrees to maintain records which will support the prices charged and costs incurred for the Contract. The Contractor shall preserve books, documents, and records that relate to costs or pricing data for the Contract for a period of three (3) years from date of final payment. The Contractor shall give full and free access to all records to the Commonwealth and/or their authorized representatives.

## V.26 CONTRACT-021.1 Default (Dec 12 2006)

- a. The Commonwealth may, subject to the Force Majeure provisions of this Contract, and in addition to its other rights under the Contract, declare the Contractor in default by written notice thereof to the Contractor, and terminate (as provided in the Termination Provisions of this Contract) the whole or any part of this Contract or any Purchase Order for any of the following reasons:
- 1) Failure to begin work within the time specified in the Contract or Purchase Order or as otherwise specified;
  - 2) Failure to perform the work with sufficient labor, equipment, or material to insure the completion of the specified work in accordance with the Contract or Purchase Order terms;
  - 3) Unsatisfactory performance of the work;
  - 4) Failure to deliver the awarded item(s) within the time specified in the Contract or Purchase Order or as otherwise specified;
  - 5) Improper delivery;
  - 6) Failure to provide an item(s) which is in conformance with the specifications referenced in the Contract or Purchase Order;
  - 7) Delivery of a defective item;
  - 8) Failure or refusal to remove material, or remove and replace any work rejected as defective or unsatisfactory;
  - 9) Discontinuance of work without approval;
  - 10) Failure to resume work, which has been discontinued, within a reasonable time after notice to do so;
  - 11) Insolvency or bankruptcy;
  - 12) Assignment made for the benefit of creditors;
  - 13) Failure or refusal within 10 days after written notice by the Contracting Officer, to make payment or show cause why payment should not be made, of any amounts due for materials furnished, labor supplied or performed, for equipment rentals, or for utility services rendered;
  - 14) Failure to protect, to repair, or to make good any damage or injury to property;
  - 15) Breach of any provision of the Contract;
  - 16) Failure to comply with representations made in the Contractor's bid/proposal; or
  - 17) Failure to comply with applicable industry standards, customs, and practice.

- b. In the event that the Commonwealth terminates this Contract or any Purchase Order in whole or in part as provided in Subparagraph a. above, the Commonwealth may procure, upon such terms and in such manner as it determines, items similar or identical to those so terminated, and the Contractor shall be liable to the Commonwealth for any reasonable excess costs for such similar or identical items included within the terminated part of the Contract or Purchase Order.
- c. If the Contract or a Purchase Order is terminated as provided in Subparagraph a. above, the Commonwealth, in addition to any other rights provided in this paragraph, may require the Contractor to transfer title and deliver immediately to the Commonwealth in the manner and to the extent directed by the Contracting Officer, such partially completed items, including, where applicable, reports, working papers and other documentation, as the Contractor has specifically produced or specifically acquired for the performance of such part of the Contract or Purchase Order as has been terminated. Except as provided below, payment for completed work accepted by the Commonwealth shall be at the Contract price. Except as provided below, payment for partially completed items including, where applicable, reports and working papers, delivered to and accepted by the Commonwealth shall be in an amount agreed upon by the Contractor and Contracting Officer. The Commonwealth may withhold from amounts otherwise due the Contractor for such completed or partially completed works, such sum as the Contracting Officer determines to be necessary to protect the Commonwealth against loss.
- d. The rights and remedies of the Commonwealth provided in this paragraph shall not be exclusive and are in addition to any other rights and remedies provided by law or under this Contract.
- e. The Commonwealth's failure to exercise any rights or remedies provided in this paragraph shall not be construed to be a waiver by the Commonwealth of its rights and remedies in regard to the event of default or any succeeding event of default.
- f. Following exhaustion of the Contractor's administrative remedies as set forth in the Contract Controversies Provision of the Contract, the Contractor's exclusive remedy shall be to seek damages in the Board of Claims.

#### **V.27 CONTRACT-022.1 Force Majeure (Oct 2006)**

Neither party will incur any liability to the other if its performance of any obligation under this Contract is prevented or delayed by causes beyond its control and without the fault or negligence of either party. Causes beyond a party's control may include, but aren't limited to, acts of God or war, changes in controlling law, regulations, orders or the requirements of any governmental entity, severe weather conditions, civil disorders, natural disasters, fire, epidemics and quarantines, general strikes throughout the trade, and freight embargoes.

The Contractor shall notify the Commonwealth orally within five (5) days and in writing within ten (10) days of the date on which the Contractor becomes aware, or should have reasonably become aware, that such cause would prevent or delay its performance. Such notification shall (i) describe fully such cause(s) and its effect on performance, (ii) state whether performance under the contract is prevented or delayed and (iii) if performance is delayed, state a reasonable estimate of the duration of the delay. The Contractor shall have the burden of proving that such cause(s) delayed or prevented its performance despite its diligent efforts to perform and shall produce such supporting documentation as the Commonwealth may reasonably request. After receipt of such notification, the Commonwealth may elect to cancel the Contract, cancel the Purchase Order, or to extend the time for performance as reasonably necessary to compensate for the Contractor's delay.

In the event of a declared emergency by competent governmental authorities, the Commonwealth by notice to the Contractor, may suspend all or a portion of the Contract or Purchase Order.

## **V.28 CONTRACT-023.1a Termination Provisions (Oct 2006)**

The Commonwealth has the right to terminate this Contract or any Purchase Order for any of the following reasons. Termination shall be effective upon written notice to the Contractor.

- a. **TERMINATION FOR CONVENIENCE:** The Commonwealth shall have the right to terminate the Contract or a Purchase Order for its convenience if the Commonwealth determines termination to be in its best interest. The Contractor shall be paid for work satisfactorily completed prior to the effective date of the termination, but in no event shall the Contractor be entitled to recover loss of profits.
  
- b. **NON-APPROPRIATION:** The Commonwealth's obligation to make payments during any Commonwealth fiscal year succeeding the current fiscal year shall be subject to availability and appropriation of funds. When funds (state and/or federal) are not appropriated or otherwise made available to support continuation of performance in a subsequent fiscal year period, the Commonwealth shall have the right to terminate the Contract or a Purchase Order. The Contractor shall be reimbursed for the reasonable value of any nonrecurring costs incurred but not amortized in the price of the supplies or services delivered under the Contract. Such reimbursement shall not include loss of profit, loss of use of money, or administrative or overhead costs. The reimbursement amount may be paid for any appropriations available for that purpose
  
- c. **TERMINATION FOR CAUSE:** The Commonwealth shall have the right to terminate the Contract or a Purchase Order for Contractor default under Default Clause upon written notice to the Contractor. The Commonwealth shall also have the right, upon written notice to the Contractor, to terminate the Contract or a Purchase Order for other cause as specified in the Contract or by law. If it is later determined that the Commonwealth erred in terminating the Contract or a Purchase Order for cause, then, at the Commonwealth's discretion, the Contract or Purchase Order shall be deemed to have been terminated for convenience under the Subparagraph a.

## **V.29 CONTRACT-024.1 Contract Controversies (Oct 2011)**

- a. In the event of a controversy or claim arising from the Contract, the Contractor must, within six months after the cause of action accrues, file a written claim with the contracting officer for a determination. The claim shall state all grounds upon which the Contractor asserts a controversy exists. If the Contractor fails to file a claim or files an untimely claim, the Contractor is deemed to have waived its right to assert a claim in any forum. At the time the claim is filed, or within sixty (60) days thereafter, either party may request mediation through the Commonwealth Office of General Counsel Dispute Resolution Program.
  
- b. If the Contractor or the contracting officer requests mediation and the other party agrees, the contracting officer shall promptly make arrangements for mediation. Mediation shall be scheduled so as to not delay the issuance of the final determination beyond the required 120 days after receipt of the claim if mediation is unsuccessful. If mediation is not agreed to or if resolution is not reached through mediation, the contracting officer shall review timely-filed claims and issue a final determination, in writing, regarding the claim. The final determination shall be issued within 120 days of the receipt of the claim, unless extended by consent of the contracting officer and the Contractor. The contracting officer shall send his/her written determination to the Contractor. If the contracting officer fails to issue a final determination within the 120 days (unless extended by consent of the parties), the claim shall be deemed denied. The contracting officer's determination shall be the final order of the purchasing agency.
  
- c. Within fifteen (15) days of the mailing date of the determination denying a claim or within 135 days of filing a claim if, no extension is agreed to by the parties, whichever occurs first, the Contractor may file a statement of claim with the Commonwealth Board of Claims. Pending a final judicial resolution of a controversy or claim, the Contractor shall proceed diligently with the performance of the Contract in a manner consistent with the



determination of the contracting officer and the Commonwealth shall compensate the Contractor pursuant to the terms of the Contract.

**V.30 CONTRACT-025.1 Assignability and Subcontracting (Oct 2006)**

- a. Subject to the terms and conditions of this paragraph, this Contract shall be binding upon the parties and their respective successors and assigns.
- b. The Contractor shall not subcontract with any person or entity to perform all or any part of the work to be performed under this Contract without the prior written consent of the Contracting Officer, which consent may be withheld at the sole and absolute discretion of the Contracting Officer.
- c. The Contractor may not assign, in whole or in part, this Contract or its rights, duties, obligations, or responsibilities hereunder without the prior written consent of the Contracting Officer, which consent may be withheld at the sole and absolute discretion of the Contracting Officer.
- d. Notwithstanding the foregoing, the Contractor may, without the consent of the Contracting Officer, assign its rights to payment to be received under the Contract, provided that the Contractor provides written notice of such assignment to the Contracting Officer together with a written acknowledgement from the assignee that any such payments are subject to all of the terms and conditions of this Contract.
- e. For the purposes of this Contract, the term "assign" shall include, but shall not be limited to, the sale, gift, assignment, pledge, or other transfer of any ownership interest in the Contractor provided, however, that the term shall not apply to the sale or other transfer of stock of a publicly traded company.
- f. Any assignment consented to by the Contracting Officer shall be evidenced by a written assignment agreement executed by the Contractor and its assignee in which the assignee agrees to be legally bound by all of the terms and conditions of the Contract and to assume the duties, obligations, and responsibilities being assigned.
- g. A change of name by the Contractor, following which the Contractor's federal identification number remains unchanged, shall not be considered to be an assignment hereunder. The Contractor shall give the Contracting Officer written notice of any such change of name.

**V.31 CONTRACT-026.1 Other Contractors (Oct 2006)**

The Commonwealth may undertake or award other contracts for additional or related work, and the Contractor shall fully cooperate with other contractors and Commonwealth employees, and coordinate its work with such additional work as may be required. The Contractor shall not commit or permit any act that will interfere with the performance of work by any other contractor or by Commonwealth employees. This paragraph shall be included in the Contracts of all contractors with which this Contractor will be required to cooperate. The Commonwealth shall equitably enforce this paragraph as to all contractors to prevent the imposition of unreasonable burdens on any contractor.

**V.32 CONTRACT-027.1 Nondiscrimination/Sexual Harassment Clause (July 2012)**

The Contractor agrees:

1. In the hiring of any employee(s) for the manufacture of supplies, performance of work, or any other activity required under the contract or any subcontract, the Contractor, each subcontractor, or any person acting on behalf of the Contractor or subcontractor shall not, by reason of gender, race, creed, or color, discriminate against any citizen of this Commonwealth who is qualified and available to perform the work to which the employment relates.
2. Neither the Contractor nor any subcontractor nor any person on their behalf shall in any manner discriminate against or intimidate any employee involved in the manufacture of supplies, the performance of work, or any other activity required under the contract on account of gender, race, creed, or color.
3. The Contractor and each subcontractor shall establish and maintain a written sexual harassment policy and shall inform their employees of the policy. The policy must contain a notice that sexual harassment will not be tolerated and employees who practice it will be disciplined.
4. The Contractor and each subcontractor shall not discriminate by reason of gender, race, creed, or color against any subcontractor or supplier who is qualified to perform the work to which the contract relates.
5. The Contractor and each subcontractor shall, within the time periods requested by the Commonwealth, furnish all necessary employment documents and records and permit access to their books, records, and accounts by the contracting agency and the Bureau of Small Business Opportunities (BSBO), for purpose of ascertaining compliance with provisions of this Nondiscrimination/Sexual Harassment Clause. Within fifteen (15) days after award of any contract, the Contractor shall be required to complete, sign and submit Form STD-21, the "Initial Contract Compliance Data" form. If the contract is a construction contract, then the Contractor shall be required to complete, sign and submit Form STD-28, the "Monthly Contract Compliance Report for Construction Contractors", each month no later than the 15th of the month following the reporting period beginning with the initial job conference and continuing through the completion of the project. Those contractors who have fewer than five employees or whose employees are all from the same family or who have completed the Form STD-21 within the past 12 months may, within the 15 days, request an exemption from the Form STD-21 submission requirement from the contracting agency.
6. The Contractor shall include the provisions of this Nondiscrimination/Sexual Harassment Clause in every subcontract so that those provisions applicable to subcontractors will be binding upon each subcontractor.
7. The Commonwealth may cancel or terminate the contract and all money due or to become due under the contract may be forfeited for a violation of the terms and conditions of this Nondiscrimination/Sexual Harassment Clause. In addition, the agency may proceed with debarment or suspension and may place the Contractor in the Contractor Responsibility File.

### **V.33 CONTRACT-028.1 Contractor Integrity Provisions (March 2011)**

It is essential that those who seek to contract with the Commonwealth of Pennsylvania ("Commonwealth") observe high standards of honesty and integrity. They must conduct themselves in a manner that fosters public confidence in the integrity of the Commonwealth procurement process.

In furtherance of this policy, Contractor agrees to the following:

1. Contractor shall maintain the highest standards of honesty and integrity during the performance of this contract and shall take no action in violation of state or federal laws or regulations or any other applicable laws or regulations, or other requirements applicable to Contractor or that govern contracting with the Commonwealth.
2. Contractor shall establish and implement a written business integrity policy, which includes, at a minimum, the requirements of these provisions as they relate to Contractor employee activity with the

Commonwealth and Commonwealth employees, and which is distributed and made known to all Contractor employees.

**3.** Contractor, its affiliates, agents and employees shall not influence, or attempt to influence, any Commonwealth employee to breach the standards of ethical conduct for Commonwealth employees set forth in the *Public Official and Employees Ethics Act, 65 Pa.C.S. §§1101 et seq.*; the *State Adverse Interest Act, 71 P.S. §776.1 et seq.*; and the *Governor's Code of Conduct, Executive Order 1980-18, 4 Pa. Code §7.151 et seq.*, or to breach any other state or federal law or regulation.

**4.** Contractor, its affiliates, agents and employees shall not offer, give, or agree or promise to give any gratuity to a Commonwealth official or employee or to any other person at the direction or request of any Commonwealth official or employee.

**5.** Contractor, its affiliates, agents and employees shall not offer, give, or agree or promise to give any gratuity to a Commonwealth official or employee or to any other person, the acceptance of which would violate the *Governor's Code of Conduct, Executive Order 1980-18, 4 Pa. Code §7.151 et seq.* or any statute, regulation, statement of policy, management directive or any other published standard of the Commonwealth.

**6.** Contractor, its affiliates, agents and employees shall not, directly or indirectly, offer, confer, or agree to confer any pecuniary benefit on anyone as consideration for the decision, opinion, recommendation, vote, other exercise of discretion, or violation of a known legal duty by any Commonwealth official or employee.

**7.** Contractor, its affiliates, agents, employees, or anyone in privity with him or her shall not accept or agree to accept from any person, any gratuity in connection with the performance of work under the contract, except as provided in the contract.

**8.** Contractor shall not have a financial interest in any other contractor, subcontractor, or supplier providing services, labor, or material on this project, unless the financial interest is disclosed to the Commonwealth in writing and the Commonwealth consents to Contractor's financial interest prior to Commonwealth execution of the contract. Contractor shall disclose the financial interest to the Commonwealth at the time of bid or proposal submission, or if no bids or proposals are solicited, no later than Contractor's submission of the contract signed by Contractor.

**9.** Contractor, its affiliates, agents and employees shall not disclose to others any information, documents, reports, data, or records provided to, or prepared by, Contractor under this contract without the prior written approval of the Commonwealth, except as required by the *Pennsylvania Right-to-Know Law, 65 P.S. §§ 67.101-3104*, or other applicable law or as otherwise provided in this contract. Any information, documents, reports, data, or records secured by Contractor from the Commonwealth or a third party in connection with the performance of this contract shall be kept confidential unless disclosure of such information is:

**a.** Approved in writing by the Commonwealth prior to its disclosure; or

**b.** Directed by a court or other tribunal of competent jurisdiction unless the contract requires prior Commonwealth approval; or

**c.** Required for compliance with federal or state securities laws or the requirements of national securities exchanges; or

- d.** Necessary for purposes of Contractor's internal assessment and review; or
- e.** Deemed necessary by Contractor in any action to enforce the provisions of this contract or to defend or prosecute claims by or against parties other than the Commonwealth; or
- f.** Permitted by the valid authorization of a third party to whom the information, documents, reports, data, or records pertain: or
- g.** Otherwise required by law.

**10.** Contractor certifies that neither it nor any of its officers, directors, associates, partners, limited partners or individual owners has been officially notified of, charged with, or convicted of any of the following and agrees to immediately notify the Commonwealth agency contracting officer in writing if and when it or any officer, director, associate, partner, limited partner or individual owner has been officially notified of, charged with, convicted of, or officially notified of a governmental determination of any of the following:

- a.** Commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements or receiving stolen property.
- b.** Commission of fraud or a criminal offense or other improper conduct or knowledge of, approval of or acquiescence in such activities by Contractor or any affiliate, officer, director, associate, partner, limited partner, individual owner, or employee or other individual or entity associated with:
  - (1)** obtaining;
  - (2)** attempting to obtain; or
  - (3)** performing a public contract or subcontract.

Contractor's acceptance of the benefits derived from the conduct shall be deemed evidence of such knowledge, approval or acquiescence.

- c.** Violation of federal or state antitrust statutes.
- d.** Violation of any federal or state law regulating campaign contributions.
- e.** Violation of any federal or state environmental law.
- f.** Violation of any federal or state law regulating hours of labor, minimum wage standards or prevailing wage standards; discrimination in wages; or child labor violations.
- g.** Violation of the *Act of June 2, 1915 (P.L.736, No. 338)*, known as the *Workers' Compensation Act*, 77 P.S. 1 *et seq.*
- h.** Violation of any federal or state law prohibiting discrimination in employment.

- i. Debarment by any agency or department of the federal government or by any other state.
- j. Any other crime involving moral turpitude or business honesty or integrity.

Contractor acknowledges that the Commonwealth may, in its sole discretion, terminate the contract for cause upon such notification or when the Commonwealth otherwise learns that Contractor has been officially notified, charged, or convicted.

**11.** If this contract was awarded to Contractor on a non-bid basis, Contractor must, (as required by *Section 1641 of the Pennsylvania Election Code*) file a report of political contributions with the Secretary of the Commonwealth on or before February 15 of the next calendar year. The report must include an itemized list of all political contributions known to Contractor by virtue of the knowledge possessed by every officer, director, associate, partner, limited partner, or individual owner that has been made by:

- a. Any officer, director, associate, partner, limited partner, individual owner or members of the immediate family when the contributions exceed an aggregate of one thousand dollars (\$1,000) by any individual during the preceding year; or
- b. Any employee or members of his immediate family whose political contribution exceeded one thousand dollars (\$1,000) during the preceding year.

To obtain a copy of the reporting form, Contractor shall contact the Bureau of Commissions, Elections and Legislation, Division of Campaign Finance and Lobbying Disclosure, Room 210, North Office Building, Harrisburg, PA 17120.

**12.** Contractor shall comply with requirements of the *Lobbying Disclosure Act, 65 Pa.C.S. § 13A01 et seq.*, and the regulations promulgated pursuant to that law. Contractor employee activities prior to or outside of formal Commonwealth procurement communication protocol are considered lobbying and subjects the Contractor employees to the registration and reporting requirements of the law. Actions by outside lobbyists on Contractor's behalf, no matter the procurement stage, are not exempt and must be reported.

**13.** When Contractor has reason to believe that any breach of ethical standards as set forth in law, the Governor's Code of Conduct, or in these provisions has occurred or may occur, including but not limited to contact by a Commonwealth officer or employee which, if acted upon, would violate such ethical standards, Contractor shall immediately notify the Commonwealth contracting officer or Commonwealth Inspector General in writing.

**14.** Contractor, by submission of its bid or proposal and/or execution of this contract and by the submission of any bills, invoices or requests for payment pursuant to the contract, certifies and represents that it has not violated any of these contractor integrity provisions in connection with the submission of the bid or proposal, during any contract negotiations or during the term of the contract.

**15.** Contractor shall cooperate with the Office of Inspector General in its investigation of any alleged Commonwealth employee breach of ethical standards and any alleged Contractor non-compliance with these provisions. Contractor agrees to make identified Contractor employees available for interviews at reasonable times and places. Contractor, upon the inquiry or request of the Office of Inspector General, shall provide, or if appropriate, make promptly available for inspection or copying, any information of any type or form deemed relevant by the Inspector General to Contractor's integrity and compliance with these provisions. Such information may include, but shall not be limited to, Contractor's business or financial

records, documents or files of any type or form that refers to or concern this contract.

**16.** For violation of any of these Contractor Integrity Provisions, the Commonwealth may terminate this and any other contract with Contractor, claim liquidated damages in an amount equal to the value of anything received in breach of these provisions, claim damages for all additional costs and expenses incurred in obtaining another contractor to complete performance under this contract, and debar and suspend Contractor from doing business with the Commonwealth. These rights and remedies are cumulative, and the use or non-use of any one shall not preclude the use of all or any other. These rights and remedies are in addition to those the Commonwealth may have under law, statute, regulation, or otherwise.

**17.** For purposes of these Contractor Integrity Provisions, the following terms shall have the meanings found in this Paragraph 17.

**a.** “Confidential information” means information that a) is not already in the public domain; b) is not available to the public upon request; c) is not or does not become generally known to Contractor from a third party without an obligation to maintain its confidentiality; d) has not become generally known to the public through a act or omission of Contractor; or e) has not been independently developed by Contractor without the use of confidential information of the Commonwealth.

**b.** “Consent” means written permission signed by a duly authorized officer or employee of the Commonwealth, provided that where the material facts have been disclosed, in writing, by pre-qualification, bid, proposal, or contractual terms, the Commonwealth shall be deemed to have consented by virtue of execution of this contract.

**c.** “Contractor” means the individual or entity that has entered into this contract with the Commonwealth, including those directors, officers, partners, managers, and owners having more than a five percent interest in Contractor.

**d.** “Financial interest” means:

(1) Ownership of more than a five percent interest in any business; or

(2) Holding a position as an officer, director, trustee, partner, employee, or holding any position of management.

**e.** “Gratuity” means tendering, giving or providing anything of more than nominal monetary value including, but not limited to, cash, travel, entertainment, gifts, meals, lodging, loans, subscriptions, advances, deposits of money, services, employment, or contracts of any kind. The exceptions set forth in the *Governor’s Code of Conduct, Executive Order 1980-18, the 4 Pa. Code §7.153(b)*, shall apply.

**f.** “Immediate family” means a spouse and any unemancipated child.

**g.** “Non-bid basis” means a contract awarded or executed by the Commonwealth with Contractor without seeking bids or proposals from any other potential bidder or offeror.

**h.** “Political contribution” means any payment, gift, subscription, assessment, contract, payment for services, dues, loan, forbearance, advance or deposit of money or any valuable thing,

to a candidate for public office or to a political committee, including but not limited to a political action committee, made for the purpose of influencing any election in the Commonwealth of Pennsylvania or for paying debts incurred by or for a candidate or committee before or after any election.

#### **V.34 CONTRACT-029.1 Contractor Responsibility Provisions (Nov 2010)**

For the purpose of these provisions, the term contractor is defined as any person, including, but not limited to, a bidder, offeror, loan recipient, grantee or lessor, who has furnished or performed or seeks to furnish or perform, goods, supplies, services, leased space, construction or other activity, under a contract, grant, lease, purchase order or reimbursement agreement with the Commonwealth of Pennsylvania (Commonwealth). The term contractor includes a permittee, licensee, or any agency, political subdivision, instrumentality, public authority, or other public entity in the Commonwealth.

1. The Contractor certifies, in writing, for itself and its subcontractors required to be disclosed or approved by the Commonwealth, that as of the date of its execution of this Bid/Contract, that neither the Contractor, nor any such subcontractors, are under suspension or debarment by the Commonwealth or any governmental entity, instrumentality, or authority and, if the Contractor cannot so certify, then it agrees to submit, along with its Bid/Contract, a written explanation of why such certification cannot be made.
2. The Contractor also certifies, in writing, that as of the date of its execution of this Bid/Contract it has no tax liabilities or other Commonwealth obligations, or has filed a timely administrative or judicial appeal if such liabilities or obligations exist, or is subject to a duly approved deferred payment plan if such liabilities exist.
3. The Contractor's obligations pursuant to these provisions are ongoing from and after the effective date of the Contract through the termination date thereof. Accordingly, the Contractor shall have an obligation to inform the Commonwealth if, at any time during the term of the Contract, it becomes delinquent in the payment of taxes, or other Commonwealth obligations, or if it or, to the best knowledge of the Contractor, any of its subcontractors are suspended or debarred by the Commonwealth, the federal government, or any other state or governmental entity. Such notification shall be made within 15 days of the date of suspension or debarment.
4. The failure of the Contractor to notify the Commonwealth of its suspension or debarment by the Commonwealth, any other state, or the federal government shall constitute an event of default of the Contract with the Commonwealth.
5. The Contractor agrees to reimburse the Commonwealth for the reasonable costs of investigation incurred by the Office of State Inspector General for investigations of the Contractor's compliance with the terms of this or any other agreement between the Contractor and the Commonwealth that results in the suspension or debarment of the contractor. Such costs shall include, but shall not be limited to, salaries of investigators, including overtime; travel and lodging expenses; and expert witness and documentary fees. The Contractor shall not be responsible for investigative costs for investigations that do not result in the Contractor's suspension or debarment.
6. The Contractor may obtain a current list of suspended and debarred Commonwealth contractors by either searching the Internet at <http://www.dgs.state.pa.us/> or contacting the:

Department of General Services  
Office of Chief Counsel  
603 North Office Building  
Harrisburg, PA 17125  
Telephone No: (717) 783-6472

**V.35 CONTRACT-030.1 Americans with Disabilities Act (Oct 2006)**

- a. Pursuant to federal regulations promulgated under the authority of The Americans With Disabilities Act, 28 C.F.R. Section 35.101 et seq., the Contractor understands and agrees that it shall not cause any individual with a disability to be excluded from participation in this Contract or from activities provided for under this Contract on the basis of the disability. As a condition of accepting this contract, the Contractor agrees to comply with the "General Prohibitions Against Discrimination," 28 C.F.R. Section 35.130, and all other regulations promulgated under Title II of The Americans With Disabilities Act which are applicable to all benefits, services, programs, and activities provided by the Commonwealth of Pennsylvania through contracts with outside contractors.
- b. The Contractor shall be responsible for and agrees to indemnify and hold harmless the Commonwealth of Pennsylvania from all losses, damages, expenses, claims, demands, suits, and actions brought by any party against the Commonwealth of Pennsylvania as a result of the Contractor's failure to comply with the provisions of Subparagraph a. above.

**V.36 CONTRACT-032.1 Covenant Against Contingent Fees (Oct 2006)**

The Contractor warrants that no person or selling agency has been employed or retained to solicit or secure the Contract upon an agreement or understanding for a commission, percentage, brokerage, or contingent fee, except bona fide employees or bona fide established commercial or selling agencies maintained by the Contractor for the purpose of securing business. For breach or violation of this warranty, the Commonwealth shall have the right to terminate the Contract without liability or in its discretion to deduct from the Contract price or consideration, or otherwise recover the full amount of such commission, percentage, brokerage, or contingent fee.

**V.37 CONTRACT-033.1 Applicable Law (Oct 2006)**

This Contract shall be governed by and interpreted and enforced in accordance with the laws of the Commonwealth of Pennsylvania (without regard to any conflict of laws provisions) and the decisions of the Pennsylvania courts. The Contractor consents to the jurisdiction of any court of the Commonwealth of Pennsylvania and any federal courts in Pennsylvania, waiving any claim or defense that such forum is not convenient or proper. The Contractor agrees that any such court shall have in personam jurisdiction over it, and consents to service of process in any manner authorized by Pennsylvania law.

**V.38 CONTRACT- 034.1b Integration (Nov 30 2006)**

This Contract, including the Invitation for Bids, the Contractor's bid, all referenced documents, and any Purchase Order constitutes the entire agreement between the parties. No agent, representative, employee or officer of either the Commonwealth or the Contractor has authority to make, or has made, any statement, agreement or representation, oral or written, in connection with the Contract, which in any way can be deemed to modify, add to or detract from, or otherwise change or alter its terms and conditions. No negotiations between the parties, nor any custom or usage, shall be permitted to modify or contradict any of the terms and conditions of the Contract. No modifications, alterations, changes, or waiver to the Contract or any of its terms shall be valid or binding unless accomplished by a written amendment signed by both parties.

**V.39 CONTRACT-034.2b Order of Precedence - IFB (Dec 6 2006)**

In the event there is a conflict among the documents comprising this Contract, the Commonwealth and the



Contractor agree on the following order of precedence: the Contract; the IFB; and the Contractor's Bid in Response to the IFB.

#### **V.40 CONTRACT-034.3 Controlling Terms and Conditions (Aug 2011)**

The terms and conditions of this Contract shall be the exclusive terms of agreement between the Contractor and the Commonwealth. All quotations requested and received from the Contractor are for obtaining firm pricing only. Other terms and conditions or additional terms and conditions included or referenced in the Contractor's quotations, invoices, business forms, or other documentation shall not become part of the parties' agreement and shall be disregarded by the parties, unenforceable by the Contractor and not binding on the Commonwealth.

#### **V.41 CONTRACT-035.1a Changes (Oct 2006)**

The Commonwealth reserves the right to make changes at any time during the term of the Contract or any renewals or extensions thereof: 1) to increase or decrease the quantities resulting from variations between any estimated quantities in the Contract and actual quantities; 2) to make changes to the services within the scope of the Contract; 3) to notify the Contractor that the Commonwealth is exercising any Contract renewal or extension option; or 4) to modify the time of performance that does not alter the scope of the Contract to extend the completion date beyond the Expiration Date of the Contract or any renewals or extensions thereof. Any such change shall be made by the Contracting Officer by notifying the Contractor in writing. The change shall be effective as of the date of the change, unless the notification of change specifies a later effective date. Such increases, decreases, changes, or modifications will not invalidate the Contract, nor, if performance security is being furnished in conjunction with the Contract, release the security obligation. The Contractor agrees to provide the service in accordance with the change order. Any dispute by the Contractor in regard to the performance required by any notification of change shall be handled through Contract Controversies Provision.

#### **V.42 CONTRACT-036.1 Background Checks (Feb 2008)**

- a. The Contractor must, at its expense, arrange for a background check for each of its employees, as well as the employees of any of its subcontractors, who will have access to Commonwealth facilities, either through on-site access or through remote access. Background checks are to be conducted via the Request for Criminal Record Check form and procedure found at <http://www.psp.state.pa.us/psp/lib/psp/sp4-164.pdf>. The background check must be conducted prior to initial access and on an annual basis thereafter.
- b. Before the Commonwealth will permit access to the Contractor, the Contractor must provide written confirmation that the background checks have been conducted. If, at any time, it is discovered that a Contractor employee has a criminal record that includes a felony or misdemeanor involving terroristic behavior, violence, use of a lethal weapon, or breach of trust/fiduciary responsibility or which raises concerns about building, system or personal security or is otherwise job-related, the Contractor shall not assign that employee to any Commonwealth facilities, shall remove any access privileges already given to the employee and shall not permit that employee remote access unless the Commonwealth consents to the access, in writing, prior to the access. The Commonwealth may withhold its consent in its sole discretion. Failure of the Contractor to comply with the terms of this Section on more than one occasion or Contractor's failure to appropriately address any single failure to the satisfaction of the Commonwealth may result in the Contractor being deemed in default of its Contract.
- c. The Commonwealth specifically reserves the right of the Commonwealth to conduct background checks over and above that described herein.
- d. Access to certain Capitol Complex buildings and other state office buildings is controlled by means of card readers and secured visitors' entrances. Commonwealth contracted personnel who have regular and routine business in Commonwealth worksites may be issued a photo identification or access badge subject to the requirements of the contracting agency and DGS set forth in Enclosure 3 of Commonwealth Management Directive 625.10 Amended

(January 30, 2008) Card Reader and Emergency Response Access to Certain Capitol Complex Buildings and Other State Office Buildings The requirements, policy and procedures include a processing fee payable by the Contractor for contracted personnel photo identification or access badges.

#### **V.43 CONTRACT-037.1a Confidentiality (February 2012)**

a. The Contractor agrees to guard the confidentiality of the Commonwealth's confidential information with the same diligence with which it guards its own proprietary information. If the Contractor needs to disclose all or part of project materials to third parties to assist in the work or service performed for the Commonwealth, it may do so only if such third parties sign agreements containing substantially the same provisions as contained in this Section. The Commonwealth agrees to protect the confidentiality of Contractor's confidential information. In order for information to be deemed to be confidential, the party claiming confidentiality must designate the information as "confidential" in such a way as to give notice to the other party. The parties agree that such confidential information shall not be copied, in whole or in part, except when essential for authorized use under this Contract. Each copy of such confidential information shall be marked by the party making the copy with all confidentiality notices appearing in the original. Upon termination or cancellation of this Contract or any license granted hereunder, the receiving party will return to the disclosing party all copies of the confidential information in the receiving party's possession, other than one copy, which may be maintained for archival purposes only. Both parties agree that a material breach of these requirements may, after failure to cure within the time frame specified in this Contract, and at the discretion of the non-breaching party, result in termination for default.

b. The obligations stated in this Section do not apply to information:

- (1) already known to the recipient at the time of disclosure other than through the contractual relationship;
- (2) independently generated by the recipient and not derived from the information supplied by the disclosing party;
- (3) known or available to the public, except where such knowledge or availability is the result of unauthorized disclosure by the recipient of the proprietary information;
- (4) disclosed to the recipient without a similar restriction by a third party who has the right to make such disclosure; or
- (5) required to be disclosed by the recipient by law, regulation, court order, or other legal process.

c. There shall be no restriction with respect to the use or disclosure of any ideas, concepts, know-how, or data processing techniques developed alone or jointly with the Commonwealth in connection with services provided to the Commonwealth under this Contract.

#### **V.44 CONTRACT-045.1 Insurance - General (Dec 12 2006)**

The Contractor is required to have in place during the term of the Contract and any renewals or extensions thereof, the following types of insurance, issued by companies acceptable to the Commonwealth and authorized to conduct such business under the laws of the Commonwealth of Pennsylvania:

**A. Worker's Compensation Insurance** for all of the Contractor's employees and those of any subcontractor,

engaged in work at the site of the project as required by law.

**B. Public Liability and Property Damage Insurance** to protect the Commonwealth, the Contractor, and any and all subcontractors from claims for damages for personal injury (including bodily injury), sickness or disease, accidental death and damage to property including the loss of use resulting from any property damage, which may arise from the activities performed under the Contract or the failure to perform under the Contract, whether such performance or non-performance be by the Contractor, by any subcontractor, or by anyone directly or indirectly employed by either. The minimum amounts of coverage shall be \$250,000 per person and \$1,000,000 per occurrence for bodily injury, including death, and \$250,000 per person and \$1,000,000 per occurrence for property damage. Such policies shall be occurrence rather than claims-made policies and shall not contain any endorsements or any other form designated to limit and restrict any action by the Commonwealth, as an additional insured, against the insurance coverage in regard to work performed for the Commonwealth.

Prior to commencement of the work under the Contract and at each insurance renewal date during the term of the Contract, the Contractor shall provide the Commonwealth with current certificates of insurance. These certificates or policies shall name the Commonwealth as an additional insured and shall contain a provision that the coverage's afforded under the policies will not be cancelled or changed until at least thirty (30) days written notice has been given to the Commonwealth.

The Commonwealth shall be under no obligation to obtain such certificates from the Contractor(s). Failure by the Commonwealth to obtain the certificates shall not be deemed a waiver of the Contractor's obligation to obtain and furnish certificates. The Commonwealth shall have the right to inspect the original insurance policies.

#### **V.45 CONTRACT-051.1 Notice (Dec 2006)**

Any written notice to any party under this Contract shall be deemed sufficient if delivered personally, or by facsimile, teletype, electronic or digital transmission (provided such delivery is confirmed), or by a recognized overnight courier service (e.g., DHL, Federal Express, etc.) with confirmed receipt, or by certified or registered United States mail, postage prepaid, return receipt requested, and sent to following:

- a. If to the Contractor: the Contractor's address as recorded in the Commonwealth's Supplier Registration system.
- b. If to the Commonwealth: the address of the Issuing Office as set forth on the Contract.

#### **V.46 CONTRACT-052.1 Right to Know Law (Feb 2010)**

a. The Pennsylvania Right-to-Know Law, 65 P.S. §§ 67.101-3104, ("RTKL") applies to this Contract. For the purpose of these provisions, the term "the Commonwealth" shall refer to the contracting Commonwealth agency.

b. If the Commonwealth needs the Contractor's assistance in any matter arising out of the RTKL related to this Contract, it shall notify the Contractor using the legal contact information provided in this Contract. The Contractor, at any time, may designate a different contact for such purpose upon reasonable prior written notice to the Commonwealth.

c. Upon written notification from the Commonwealth that it requires the Contractor's assistance in responding to a request under the RTKL for information related to this Contract that may be in the Contractor's possession, constituting, or alleged to constitute, a public record in accordance with the RTKL ("Requested Information"), the Contractor shall:

1. Provide the Commonwealth, within ten (10) calendar days after receipt of written notification, access to, and copies of, any document or information in the Contractor's possession arising out of this Contract that the Commonwealth reasonably believes is Requested Information and may be a public record under the RTKL; and
2. Provide such other assistance as the Commonwealth may reasonably request, in order to comply with the RTKL with respect to this Contract.

d. If the Contractor considers the Requested Information to include a request for a Trade Secret or Confidential Proprietary Information, as those terms are defined by the RTKL, or other information that the Contractor considers exempt from production under the RTKL, the Contractor must notify the Commonwealth and provide, within seven (7) calendar days of receiving the written notification, a written statement signed by a representative of the Contractor explaining why the requested material is exempt from public disclosure under the RTKL.

e. The Commonwealth will rely upon the written statement from the Contractor in denying a RTKL request for the Requested Information unless the Commonwealth determines that the Requested Information is clearly not protected from disclosure under the RTKL. Should the Commonwealth determine that the Requested Information is clearly not exempt from disclosure, the Contractor shall provide the Requested Information within five (5) business days of receipt of written notification of the Commonwealth's determination.

f. If the Contractor fails to provide the Requested Information within the time period required by these provisions, the Contractor shall indemnify and hold the Commonwealth harmless for any damages, penalties, costs, detriment or harm that the Commonwealth may incur as a result of the Contractor's failure, including any statutory damages assessed against the Commonwealth.

g. The Commonwealth will reimburse the Contractor for any costs associated with complying with these provisions only to the extent allowed under the fee schedule established by the Office of Open Records or as otherwise provided by the RTKL if the fee schedule is inapplicable.

h. The Contractor may file a legal challenge to any Commonwealth decision to release a record to the public with the Office of Open Records, or in the Pennsylvania Courts, however, the Contractor shall indemnify the Commonwealth for any legal expenses incurred by the Commonwealth as a result of such a challenge and shall hold the Commonwealth harmless for any damages, penalties, costs, detriment or harm that the Commonwealth may incur as a result of the Contractor's failure, including any statutory damages assessed against the Commonwealth, regardless of the outcome of such legal challenge. As between the parties, the Contractor agrees to waive all rights or remedies that may be available to it as a result of the Commonwealth's disclosure of Requested Information pursuant to the RTKL.

i. The Contractor's duties relating to the RTKL are continuing duties that survive the expiration of this Contract and shall continue as long as the Contractor has Requested Information in its possession.

## Attachment A, Service Category Sheet / System Descriptions

IFB 6100026576 Supplement -3-

Maintenance, Repair and Testing Services for  
Surveillance, Security and Fire Suppression Systems

SYSTEM TYPE	DESCRIPTION
1. Fire Detection Systems	Systems and all component parts for the detection of fire. Includes hard wired and wireless detection systems and components, alarm notification components, related equipment/hardware and software controls and accessories. This category will also include life safety equipment for building evacuation purposes only. Fire detection, notification components, and life safety equipment covered under this category must all be UL listed and ADA Compliant or the equivalent.
2. Fire Suppression Systems:	Systems and all component parts for the suppression of fire including standard wet and dry-pipe water systems, misting systems and gas systems, related equipment/hardware and software controls and accessories.
3. Security Detection Systems	Systems and all component parts for the detection of intrusion, vandalism, occupancy or other security breach of controlled areas. Includes hard wired and wireless detection systems and components, related equipment/hardware and software controls and accessories.
4. CCTV Systems	Systems and all component parts for security surveillance and recording including cameras, mounts and accessories, cabling and wiring, video recording devices and related equipment/hardware, software controls and accessories.
5. Access Control Systems	Systems and all component parts for access control and door control including electronic locking mechanisms, keypad, card access systems, biometric access systems and related equipment/hardware, and software controls and accessories.
6. Security Communication Systems	Systems and all component parts for security communications including secure telephone systems, radio systems, cellular systems and other signal transmission equipment, not limited to data network systems, to include related equipment/hardware and software controls and accessories.
7. Material/Substance Detection Systems	Systems and all component parts for narcotics, explosives, metal and N/B/C (Nuclear/Biological/Chemical) detection systems, to include any related equipment/hardware and software controls and accessories.
8. Emergency Communication Systems	Systems (as defined by UFC 4-021-01) and all component parts necessary for the capability to provide real-time information/instructions to all building occupants or personnel in the immediate, audible vicinity of a building during an emergency situation to include any related equipment/hardware, and software controls and accessories.
9. Special Surveillance Equipment/Systems	Systems and all component parts for covert security surveillance equipment and systems. Includes any related hard wired and wireless surveillance equipment/hardware and any software controls and accessories required.

Attachment A, Service Category Sheet / System Descriptions  
 IFB 6100025041 Supplement -2-  
 Maintenance, Repair and Testing Services for  
 Surveillance, Security and Fire Suppression Systems

SYSTEM TYPE	DESCRIPTION
1. Fire Detection Systems	Systems and all component parts for the detection of fire. Includes hard wired and wireless detection systems and components, alarm notification components, related equipment/hardware and software controls and accessories. This category will also include life safety equipment for building evacuation purposes only. Fire detection, notification components, and life safety equipment covered under this category must all be UL listed and ADA Compliant or the equivalent.
2. Fire Suppression Systems:	Systems and all component parts for the suppression of fire including standard wet and dry-pipe water systems, misting systems and gas systems, related equipment/hardware and software controls and accessories.
3. Security Detection Systems	Systems and all component parts for the detection of intrusion, vandalism, occupancy or other security breach of controlled areas. Includes hard wired and wireless detection systems and components, related equipment/hardware and software controls and accessories.
4. CCTV Systems	Systems and all component parts for security surveillance and recording including cameras, mounts and accessories, cabling and wiring, video recording devices and related equipment/hardware, software controls and accessories.
5. Access Control Systems	Systems and all component parts for access control and door control including electronic locking mechanisms, keypad, card access systems, biometric access systems and related equipment/hardware, and software controls and accessories.
6. Security Communication Systems	Systems and all component parts for security communications including secure telephone systems, radio systems, cellular systems and other signal transmission equipment, not limited to data network systems, to include related equipment/hardware and software controls and accessories.
7. Material/Substance Detection Systems	Systems and all component parts for narcotics, explosives, metal and N/B/C (Nuclear/Biological/Chemical) detection systems, to include any related equipment/hardware and software controls and accessories.
8. Emergency Communication Systems	Systems (as defined by UFC 4-021-01) and all component parts necessary for the capability to provide real-time information/instructions to all building occupants or personnel in the immediate, audible vicinity of a building during an emergency situation to include any related equipment/hardware, and software controls and accessories.
9. Special Surveillance Equipment/Systems	Systems and all component parts for covert security surveillance equipment and systems. Includes any related hard wired and wireless surveillance equipment/hardware and any software controls and accessories required.

## ATTACHMENT B, TAB 1, BIDDER INFORMATION

IFB 6100025041 Supplement - 2 -  
Maintenance, Repair and Testing Services for Surveillance, Security and Fire Systems

Company Name:	Anixter Inc	Point of Contact:	Paul Mentzer
Company Address:			
Anxiter 1400 N. Providence Rd Media, PA 19063			
E-mail Address:	<a href="mailto:paul.mentzer@anixter.com">paul.mentzer@anixter.com</a>	Phone Number:	800-821-2115 xt 36515
Fax Number:	224-521-4011	SAP Vendor Number:	162505

ATTACHMENT B, TAB 2, SERVICE CATEGORIES  
 IFB 6100025041 Supplement - 2 -  
 Maintenance, Repair and Testing Services for Surveillance, Security and Fire Systems

**INSTRUCTIONS:**

**THIS FORM MUST BE COMPLETED AND RETURNED WITH THE BID. FAILURE TO COMPLETE AND RETURN THIS FORM WILL RESULT IN REJECTION OF THE BID.**

1. Type Company Name and SAP Vendor Number in spaces provided.
2. Place a X in the appropriate columns for each category of service you intend to provide for each System Type.

<b>COMPANY NAME</b>	Anixter Inc			<b>SAP VENDOR NUMBER:</b>			162505		
SYSTEM TYPES	SERVICE CATEGORIES								
	Acceptance Testing/ System Commissioning	Training	Repair	Preventative Maintenance	Testing	Monitoring	Upgrades	Equipment and/or Accessories w/o Installation	PHEAA Special Terms & Conditions
1. Fire Detection Systems							x	x	x
2. Fire Suppression Systems							x	x	x
3. Security Detection Systems							x	x	x
4. CCTV Systems							x	x	x
5. Access Control Systems							x	x	x
6. Security Communication Systems							x	x	x
7. Material/Substance Detection Systems							x	x	x
8. Mass Notification Systems							x	x	x
9. Special Surveillance Equipment/Systems							x	x	x



ATTACHMENT B, TAB 3, COUNTIES

IFB 6100025041 Supplement - 2 -

Maintenance, Repair and Testing Services for Surveillance, Security and Fire Systems

**INSTRUCTIONS:**

ENTER YOUR COMPANY NAME AND SAP VENDOR NUMBER IN THE FIELDS PROVIDED. ANSWER THE QUESTIONS BELOW AND COMPLETE THE YELLOW BOXES AS INDICATED. THIS FORM MUST BE COMPLETED AND RETURNED WITH THE BID. FAILURE TO COMPLETE AND RETURN THIS FORM WILL RESULT IN REJECTION OF THE BID.

COMPANY NAME **Anixter Inc** SAP VENDOR NUMBER: **162505**

A. GEOGRAPHIC COVERAGE - Answer the following questions.

1. Does your company provide service coverage STATEWIDE? Place an X next to the correct answer. If you answered "YES", it is

**YES**

**NO**

2. If you answered "NO" for Question 1, place an X in the box next to each COUNTY in which your company provides service. You must be able to provide service for the entire county.

County Name	County Code	X	County Name	County Code	X	County Name	County Code	X
Adams	1	X	Elk	24	X	Montgomery	46	X
Allegheny	2	X	Erie	25	X	Montour	47	X
Armstrong	3	X	Fayette	26	X	Northampton	48	X
Beaver	4	X	Forest	27	X	Northumberland	49	X
Bedford	5	X	Franklin	28	X	Perry	50	X
Berks	6	X	Fulton	29	X	Philadelphia	51	X
Blair	7	X	Greene	30	X	Pike	52	X
Bradford	8	X	Huntingdon	31	X	Potter	53	X
Bucks	9	X	Indiana	32	X	Schuylkill	54	X
Butler	10	X	Jefferson	33	X	Snyder	55	X
Cambria	11	X	Juniata	34	X	Somerset	56	X
Cameron	12	X	Lackawanna	35	X	Sullivan	57	X
Carbon	13	X	Lancaster	36	X	Susquehanna	58	X
Centre	14	X	Lawrence	37	X	Tioga	59	X
Chester	15	X	Lebanon	38	X	Union	60	X
Clarion	16	X	Lehigh	39	X	Venango	61	X
Clearfield	17	X	Luzerne	40	X	Warren	62	X
Clinton	18	X	Lycoming	41	X	Washington	63	X
Columbia	19	X	McKean	42	X	Wayne	64	X
Crawford	20	X	Mercer	43	X	Westmoreland	65	X
Cumberland	21	X	Mifflin	44	X	Wyoming	66	X
Dauphin	22	X	Monroe	45	X	York	67	X
Delaware	23	X						

ATTACHMENT B, TAB 4, MANUFACTURER'S REPRESENTED

IFB 6100025041 Supplement - 2 -  
Maintenance, Repair and Testing Services for Surveillance, Security and Fire Systems

**INSTRUCTIONS:**

**THIS FORM MUST BE COMPLETED AND RETURNED WITH THE BID BY ALL BIDDERS (SERVICE PROVIDERS), AS A REPRESENTATIVE OF A MANUFACTURER/OEM, UNDER THE SERVICE CATEGORY(S). FAILURE TO COMPLETE AND RETURN THIS FORM WILL RESULT IN REJECTION OF THE BID.**

1. Type your Company Name and SAP Vendor Number in the spaces provided.
2. Type the Manufacturer/OEM name(s) you represent in the space provided.
3. Enter an X in the Service Category columns for those services you provide for each Manufacturer/OEM you represent.
4. Enter the percentage discount off price list for all new, replacement or repair parts for each Manufacturer/OEM you represent.

COMPANY NAME:	Anixter Inc	SAP VENDOR NUMBER:	162050
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NAME OF MANUFACTURER/OEM	Fire Detection Systems	Fire Suppression Systems	Security Detection Systems	CCTV Systems	Access Control Systems	Security Communication Systems	Material/ Substance Detection Systems	Mass Notification Systems	Special Surveillance Equipment/ Systems	% Disc off MFG/ OEM Catalog Price List	% Disc off non-standard Catalog Price List
AiPhone			x		x	x			x	39	0
Altronix									x	25	0
Anixter			x	x	x	x		x	x	50	0
APC			x	x		x		x	x	20	0
Apollo									x	0	0
Arecont				x					x	15	0
Arrow ( Assa Abloy)					x				x	25	0
Assa Abloy					x				x	25	0
Atlas Sound						x			x	20	0
Axis				x					x	0	0
BCD				x					x	20	0
Belden			x	x	x	x		x	x	20	0
Berk-Tek			x	x	x	x		x	x	28	0
Bioscrypt L-1						x			x	25	0
Blonder Tongue				x					x	0	0
Bogen						x			x	38	0
Bosch				x					x	38	0
Cablofil									x	10	0
Comnet						x			x	20	0
Corbin (Assa Abloy)					x				x	25	0
Corning				x					x	0	0
Cortelco						x				0	0
Cyber Data									x	0	0
Dedicated Micros									x	33	0
Exacq						x			x	5	0
Fiber Sensys			x		x				x	0	0
Firetide						x			x	0	0
FLIR			x		x				x	10	0
Folger Adam					x				x	25	0
Gaitronics								x	x	35	0
Gallagher					x				x	0	0
GE Secruity			x	x	x	x			x	25	0
Glynn Johnson					x				x	25	0
HES ( Assa Abloy)					x				x	27	0

ATTACHMENT B, TAB 4, MANUFACTURER'S REPRESENTED

IFB 6100025041 Supplement - 2 -  
Maintenance, Repair and Testing Services for Surveillance, Security and Fire Systems

**INSTRUCTIONS:**

**THIS FORM MUST BE COMPLETED AND RETURNED WITH THE BID BY ALL BIDDERS (SERVICE PROVIDERS), AS A REPRESENTATIVE OF A MANUFACTURER/OEM, UNDER THE SERVICE CATEGORY(S). FAILURE TO COMPLETE AND RETURN THIS FORM WILL RESULT IN REJECTION OF THE BID.**

1. Type your Company Name and SAP Vendor Number in the spaces provided.
2. Type the Manufacturer/OEM name(s) you represent in the space provided.
3. Enter an X in the Service Category columns for those services you provide for each Manufacturer/OEM you represent.
4. Enter the percentage discount off price list for all new, replacement or repair parts for each Manufacturer/OEM you represent.

COMPANY NAME:	Anixter Inc	SAP VENDOR NUMBER:	162050
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NAME OF MANUFACTURER/OEM	Fire Detection Systems	Fire Suppression Systems	Security Detection Systems	CCTV Systems	Access Control Systems	Security Communication Systems	Material/ Substance Detection Systems	Mass Notification Systems	Special Surveillance Equipment/ Systems	% Disc off MFG/ OEM Catalog Price List	% Disc off non-standard Catalog Price List
HID ( Assa Abloy)					x				x	20	0
HID OmniKey (Assa Abloy)					x					0	0
IFS			x			x			x	25	0
Immervision			x	x					x	0	0
Infinias					x				x	5	0
Inova								x	x	10	0
Ipconfigure									x	0	0
IqInvision			x	x					x	0	0
JVC			x	x					x	0	0
Kaba					x				x	25	0
LCN					x				x	25	0
Liebert			x	x		x	x		x	5 to 20	0
Lifesafety					x				x	30	0
Louroe Electronics			x		x				x	5	0
Medeco (Assa Abloy)					x				x	25	0
Middle Atlantic Cabinets				x					x	38	0
MiddleAtlantic Viewpoint Series									x	10	0
Milestone				x		x			x	0	0
Mobotix				x					x	5	0
Norton (Assa Abloy)					x				x	25	0
NVT			x	x	x	x			x	25	0
Onssi					x				x	10	0
Orion				x					x	5	0
Pelco			x	x	x	x			x	15 to 37	0
Pixel Velocity									x	20	0
Polycom						x			x	0	0
Powerdsine				x					x	5	0
PolyPhaser									x	20	0
Transtector									x	20	0
Raytec					x				x	5	0
RF Code									x	0	0
Rixon					x				x	25	0
S2									x	0	0

ATTACHMENT B, TAB 4, MANUFACTURER'S REPRESENTED

IFB 6100025041 Supplement - 2 -  
Maintenance, Repair and Testing Services for Surveillance, Security and Fire Systems

**INSTRUCTIONS:**

**THIS FORM MUST BE COMPLETED AND RETURNED WITH THE BID BY ALL BIDDERS (SERVICE PROVIDERS), AS A REPRESENTATIVE OF A MANUFACTURER/OEM, UNDER THE SERVICE CATEGORY(S). FAILURE TO COMPLETE AND RETURN THIS FORM WILL RESULT IN REJECTION OF THE BID.**

1. Type your Company Name and SAP Vendor Number in the spaces provided.
2. Type the Manufacturer/OEM name(s) you represent in the space provided.
3. Enter an X in the Service Category columns for those services you provide for each Manufacturer/OEM you represent.
4. Enter the percentage discount off price list for all new, replacement or repair parts for each Manufacturer/OEM you represent.

COMPANY NAME:	Anixter Inc	SAP VENDOR NUMBER:	162050
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NAME OF MANUFACTURER/OEM	Fire Detection Systems	Fire Suppression Systems	Security Detection Systems	CCTV Systems	Access Control Systems	Security Communication Systems	Material/ Substance Detection Systems	Mass Notification Systems	Special Surveillance Equipment/ Systems	% Disc off MFG/ OEM Catalog Price List	% Disc off non-standard Catalog Price List
Samsung			x	x	x	x			x	5	0
Sargent (Assa Abloy)					x				x	25	0
Schlage					x				x	25	0
Securitron (Assa Abloy)					x				x	43	0
Server Tech				x					x	0	0
SONY			x	x	x	x			x	5	0
TalkaPhone								x	x	21	0
Tappan									x	10	0
Valcom								x	x	0	0
Verint				x		x			x	5	0
Video IQ				x					x	5	0
Videolarm			x						x	30	0
Videotec			x	x					x	25	0
Vivotek			x	x					x	25	0
Von Duprin					x				x	22	0
West Penn									x	5	0
Winsted									x	5	0
Xtralis									x	5	0
Yale (Assa Abloy)					x				x	25	0



**ATTACHMENT C**  
**PENNSYLVANIA HIGHER EDUCATION ASSISTANCE AGENCY**  
**SPECIAL TERMS AND CONDITIONS**

These Special Terms and Conditions are to be read in conjunction with the [Identify Agreement] (the “Agreement”) between the Pennsylvania Higher Education Assistance Agency (“PHEAA”) and [redacted] (“Contractor”), including without limitation any attachments, exhibits or other supplements incorporated into the Agreement. In the event of a conflict between these Special Terms and Conditions and any provision of the Agreement, these Special Terms and Conditions shall prevail. The terms “Government” or “Federal Government” as used herein, each means the United States Government or any of its agencies or instrumentalities, including without limitation the Department of Education.

- I. Contractors Debarred, Suspended or Proposed for Debarment.** Contractor represents, warrants and certifies that neither Contractor nor any of its principals are currently under suspension or debarment, or proposed for suspension or debarment, by any state or by the Federal Government. If Contractor is subsequently suspended, debarred, proposed for suspension or debarment, or enters into a subcontract under this Agreement with any subcontractor who are currently, or who subsequently become, suspended, debarred or proposed for suspension or debarment, Contractor shall provide prompt written notice thereof to PHEAA, and PHEAA shall have the right to either (i) require Contractor to terminate such subcontracts or (ii) terminate this Agreement.
  
- II. Changes.** PHEAA may order changes within the general scope of the Agreement at any time by written notice to Contractor, including without limitation, the description of services to be performed, time or place of performance, or any other change required due to a change made to a contract between PHEAA and the Federal Government. Contractor shall comply with a notice of change upon receipt. Contractor shall be compensated for additional costs incurred as the result of such order and shall credit PHEAA for any savings, as determined by written agreement of the parties. Contractor must assert a right to a compensation adjustment under this clause by providing written notice of its request for adjustment within 30 days of receipt of a written change order. Nothing in this clause shall excuse Contractor from proceeding with the contract as modified by any such change order
  
- III. Termination for Convenience.** Notwithstanding any other provision of this Agreement, PHEAA may immediately terminate this Agreement, in whole or in part, to the extent any item or service provided by Contractor is related to a contract between PHEAA and the Federal Government, and such contract between PHEAA and the Federal Government is terminated in whole or in part. In the event of such termination, PHEAA shall be liable only for work performed prior to termination.
  
- IV. Security Clearances.** Contractor understands and agrees that each of its employees, agents or contractors may be required to obtain a Federal security clearance prior to beginning work at a PHEAA location or accessing confidential, proprietary or other restricted or sensitive information from PHEAA. PHEAA may at its sole discretion refuse to allow any of Contractor’s employees, agents or contractors who do not obtain any required security clearance to perform any services under this Agreement.
  
- V. Self Reporting of Violations.** Contractor shall promptly refer to PHEAA and to an appropriate Inspector General any credible evidence that a principal, employee, agent, contractor, sub-grantee or subcontractor has committed a violation of Federal criminal law involving fraud, conflict of interest, bribery, or gratuity violations found in Title 18 U.S.C. or a violation of the civil False Claims Act (31 U.S.C. 3729-3733).

**VI. CONFLICTS OF INTEREST.**

- (a) Contractor and any subcontractor, employee or consultant of Contractor, by signing the Agreement, certifies that, to the best of its knowledge and belief, there are no relevant facts or circumstances which could give rise to an

organizational or personal conflict of interest, (see 48 C.F.R. subpart 9.5, for organizational conflicts of interest), or apparent conflict of interest, for the organization or any of its staff, and that Contractor and any subcontractor, employee or consultant has disclosed all such relevant information if such a conflict of interest appears to exist to a reasonable person with knowledge of the relevant facts (or if such a person would question the impartiality of the Contractor, subcontractor, employee or consultant). Conflicts may arise in the following situations:

- (1) Unequal access to information – a potential contractor, subcontractor, employee or consultant has access to non-public information through its performance on a Federal Government contract.
- (2) Biased ground rules – a potential contractor, subcontractor, employee or consultant has worked, in one Federal Government contract, or program, on the basic structure or ground rules of another Federal Government contract.
- (3) Impaired objectivity – a potential contractor, subcontractor, employee or consultant, or member of their immediate family (spouse, parent or child) has financial or other interests that would impair, or give the appearance of impairing, impartial judgment in the evaluation of Government programs, in offering advice or recommendations, or in providing technical assistance or other services to recipients of Federal funds.

Contractor must provide the disclosure described above on any actual, potential or apparent conflict of interest regardless of its opinion that such a conflict would not impair their objectivity. In a case in which an actual, potential or apparent conflict is disclosed, PHEAA or the Federal Government will take appropriate actions to eliminate or address the actual, potential or apparent conflict, including but not limited to mitigating or neutralizing the conflict, when appropriate, through such means as ensuring a balance of views, disclosure with the appropriate disclaimers, or by restricting or modifying the work to be performed to avoid or reduce the conflict. In this clause, the term “potential conflict” means reasonably foreseeable conflict of interest.

- (b) Contractor, and any subcontractor, employee or consultant, agrees that if impaired objectivity, or an actual, potential or apparent conflict of interest is discovered after the award is made, it will make a full disclosure in writing to PHEAA. This disclosure shall include a description of actions Contractor has taken or proposes to take, after consultation with PHEAA, to avoid, mitigate, or neutralize the actual, potential or apparent conflict.
- (c) PHEAA may terminate this contract for convenience, in whole or in part, if it deems such termination necessary to avoid the appearance of a conflict of interest. If Contractor was aware of a potential conflict of interest prior to award or discovered an actual, potential or apparent conflict of interest after award and did not disclose or misrepresented relevant information to PHEAA, PHEAA may terminate the contract for default, and PHEAA or the Federal Government may pursue such other remedies as may be permitted by law or this contract. These remedies include imprisonment for up to five years for violation of 18 U.S.C. § 1001, fines of up to \$5,000 for violation of 31 U.S.C. § 3802, as well as suspension or debarment from contracting with the Commonwealth of Pennsylvania or Federal Government. Contractor may also be required to reimburse PHEAA or the Government for costs incurred arising from activities related to conflicts of interest. An example of such costs would be those incurred in processing Freedom of Information Act requests related to a conflict of interest.
- (d) In cases where remedies short of termination are applied, Contractor or any subcontractor, employee or consultant agrees to eliminate the conflict of interest, or mitigate it to the satisfaction of PHEAA and the Government.
- (e) Contractor shall insert in any subcontract or consultant agreement hereunder provisions which shall conform substantially to the language of this clause including specific mention of potential remedies and this paragraph (e).

**VII. Incorporation of Federal Acquisition Regulations by Reference.** The following FARs are incorporated by reference as if fully set forth herein, except that the term “Contracting Officer”, wherever it appears in the FARs, shall be replaced by “PHEAA,” the terms “Contractor” or “Consulting Firm” shall mean [REDACTED].

including directors, officers, partners, managers, employees, agents and owners of more than five percent (5%) financial interest in Contractor, and the terms “Government” or “Federal Government” each means the United States Government or any of its agencies or instrumentalities, including without limitation the Department of Education.

<u>Paragraph</u>	<u>Title</u>
52.203-13	Contractor Code of Business Ethics and Conduct (Dec 2008) <sup>1</sup>
52.224-1	Privacy Act Notification (Apr 1984) <sup>2</sup>
52.224-2	Privacy Act (Apr 1984) <sup>3</sup>
52.203-15	Whistleblower Protections under the American Recovery and Reinvestment Act of 2009 (Mar 2009)
52.215-2	Audit and Records – Negotiation – Alternate I (Mar 2009)
52.219-8	Utilization of Small Business Concerns (May 2004) <sup>4</sup>
52.222-26	Equal Opportunity (Mar 2007)
52.222-35	Equal Opportunity for Veterans (Sep 2006) <sup>5</sup>
52.222-36	Affirmative Action for Workers with Disabilities (Jun 1998) <sup>6</sup>
52.222-39	Notification of Employee Rights Concerning Payment of Union Dues or Fees (Dec 2004) <sup>7</sup>
52.222-41	Service Contract Act of 1965 (Nov 2007)
52.222-50	Combating Trafficking in Persons (Aug 2007)
52.222-54	Employment Eligibility Verification (Jan 2009) <sup>8</sup>
52.245-1	Government Property (Jun 2007) <sup>9</sup>

### **VIII. Reporting Executive Compensation and First-Tier Subcontract Awards.<sup>10</sup>**

(a) Pursuant to FAR (FAR) 52.204-10 (July 2010), PHEAA must report information regarding certain first-tier subcontracts to the Government. Contractor acknowledges this obligation and agrees to provide the information listed in this clause no later than ten (10) after execution of the Agreement:

- (1) Unique identifier (DUNS Number) for the Contractor and for the Contractor’s parent company, if applicable.
- (2) Contractor’s physical address (street address, city, state, country, nine-digit zip code) as well as the congressional district in which this address is located.
- (3) Contractor’s primary performance location (street address, city, state, country, nine-digit zip code) as well as the congressional district in which this location resides.
- (4) The applicable North American Industry Classification System code for the goods or services provided.

<sup>1</sup> Applies only if the Agreement has a value in excess of \$5,000,000 and a performance period of more than 120 days.

<sup>2</sup> Applies only if Contractor will be required to design, develop or operate a system of records on individuals to accomplish a Government function.

<sup>3</sup> Applies only if Contractor will be required to design, develop or operate a system of records on individuals to accomplish a Government function.

<sup>4</sup> Applies only if Contractor provides further subcontracting opportunities under the Agreement.

<sup>5</sup> Applies only if the Agreement or any purchase order thereunder has a value equal to or greater than \$100,000.

<sup>6</sup> Applies only if the Agreement or any purchase order thereunder has a value equal to or greater than \$10,000.

<sup>7</sup> Applies only if the Agreements or any purchase order thereunder is expected to have a value in any single year that exceeds the current “simplified acquisition threshold” as defined in FAR 2.101.

<sup>8</sup> Applies only if the Agreement: (i) has a value in excess of \$3,000; (ii) is for services (excluding services to provide only “Commercially available off-the-shelf (“COTS”) items”, as defined in the FAR, or items that would be a COTS item but for minor modifications) performed by the COTS provider and normally provided for that COTS item or is for construction, and (iii) includes work performed in the United States.

<sup>9</sup> Applies only if Government property is provided to Contractor for performance of the Agreement.

<sup>10</sup> Does not apply if the Agreement is valued at less than \$25,000, if Contractor is an individual; or if Contractor’s gross receipts in the immediately preceding tax year were less than \$300,000.



- (5) In addition, Contractor shall provide information summarizing the total compensation and names of each of the five most highly compensated executives for Contractor's preceding completed fiscal year, if: (i) in its preceding fiscal year, Contractor received: both 80% or more of its annual gross revenues and \$25,000,000 or more in annual gross revenue from Federal contracts, subcontracts, loans, grants, subgrants, and cooperative agreements; and (ii) the public does not have access to information about compensation of Contractor's executives through periodic reports filed under Section 13(a) or 15(d) of the Securities Exchange Act of 1934 or Section 6104 of the Internal Revenue Code of 1986. (To determine if the public has access, see U.S. Security and Exchange Commission total compensation filings at <http://www.sec.gov/answers/execomp.htm>.)
- (c) Contractor acknowledges that information reported under this provision will be made public by the Government pursuant to the Federal Funding Accountability and Transparency Act of 2006, as amended by section 6202 of the Government Funding Transparency Act of 2008.
- (d) *Definitions.* As used in this clause:
- (1) "Executive" means officers, managing partners, or any other employees in management positions.
  - (2) "Total compensation" means the cash and noncash dollar value earned by an executive during the Contractor's preceding fiscal year and includes (for more information see 17 C.F.R. 229.402(c)(2)):
    - (i) *Salary and bonus.*
    - (ii) *Awards of stock, stock options, and stock appreciation rights.* Use the dollar amount recognized for financial statement reporting purposes with respect to the fiscal year in accordance with the Statement of Financial Accounting Standards No. 123 (Revised 2004) (FAS 123R), Shared Based Payments.
    - (iii) *Earnings for services under non-equity incentive plans.* This does not include group life, health, hospitalization or medical reimbursement plans that do not discriminate in favor of executives, and are available generally to all salaried employees.
    - (iv) *Change in pension value.* The change in present value of defined benefit and actuarial pension plans.
    - (v) *Above-market earnings on deferred compensation which is not tax-qualified.*
    - (vi) Other compensation, if the aggregate value of all such other compensation (*e.g.*, severance, termination payments, value of life insurance paid on behalf of the employee, perquisites or property) for the executive exceeds \$10,000.

**IX. Precedence of Terms.** These Special Terms and Conditions shall apply in all instances. In the event of any conflict between any of the Special Terms and Conditions and any other provision of the Agreement, including without limitation any General Terms and Conditions, these Special Terms and Conditions shall apply.